

Ellenoff Grossman & Schole LLP

First Half 2008 Initial Public Offering Transactions

Areas of Practice Include:
CORPORATE AND SECURITIES
PUBLIC OFFERING
PRIVATE EQUITY/ VENTURE CAPITAL
MERGERS AND ACQUISITIONS
PRIVATE INVESTMENT FUND
REAL ESTATE DEVELOPMENT & FINANCE
COMMERCIAL LEASING
BROKER-DEALER REGULATION
INTERNATIONAL AND DOMESTIC TAX

**Hambrecht Asia
Acquisition Corporation**
(OTCBB:HMAQF)

\$32,000,000

**Broadband Capital Management LLC
and Chardan Capital Markets, LLC**

acted as the representative of the underwriters
in an underwritten initial public offering
consisting of 4,000,000 units

March 12, 2008

EG&S acted as counsel to the Underwriters

150 East 42nd Street, New York NY 10017-5612
phone (212) 370-1300 fax (212) 370-7889
www.egsllp.com

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First Half 2008 Merger and Acquisition Transactions (SPACquisitions)

Areas of Practice Include:

CORPORATE AND
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/
VENTURE CAPITAL

MERGERS AND
ACQUISITIONS

PRIVATE
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REAL ESTATE
DEVELOPMENT &
FINANCE

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REGULATION

INTERNATIONAL AND
DOMESTIC TAX

Vantage Energy Services

(AMEX:VTG)

has completed the acquisition of

Offshore Group Investment Limited

June 13, 2008

EG&S acted as counsel to Vantage Energy Services

Community Bankers Trust Corporation

(AMEX:BTC)

has completed the merger between

Community Bankers, TransCommunity
Financial Corporation and BOE
Financial Services of Virginia, Inc.

May 31, 2008

EG&S acted as counsel to Community Bankers Trust Corporation

QMotions, Inc.

(OTCBB:AGAC)

has completed its reverse acquisition with

Actiga Corporation

January 14, 2008

EG&S acted as counsel to QMotions

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First Half 2008 PIPE Transactions

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Hudson Holding Corp.

(OTCBB:HDHL)

\$4,000,000

Private investment in public equity (PIPE) consisting
of Common Stock & Warrants

June 20, 2008

EG&S acted as counsel to Hudson Holding Corp.

Elephant Talk

(OTCBB:ETAK)

\$3,307,000

Private investment in public equity (PIPE) consisting
of Common Stock and Warrants

June 6, 2008

EG&S acted as counsel to Elephant Talk

Velocity Asset Management

(AMEX:JVI)

\$855,000,

Acting through

Anderson & Strudwick

Private investment in public equity (PIPE) consisting
of Common Stock and Warrants

May 6 & 19, 2008

EG&S acted as counsel to Velocity Asset Management

Counter Point Group. Inc.

\$561,000

Acting through

Joseph Stevens & Company

Private investment in public equity (PIPE) consisting
of Convertible Preferred Stock & Warrants

March 18, 2008

EG&S acted as counsel to Joseph Stevens

Hybrid Dynamics Corp.

(OTCBB:HBDY)

\$300,000

Acting through

Joseph Stevens & Company

Private investment in public equity (PIPE) consisting of
Convertible Preferred Stock, Warrants & Common Stock

January 31, 2008

EG&S acted as counsel to Joseph Stevens

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First Half 2008 Private Equity/Venture and Debt Transactions

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CORPORATE AND
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Conversion Services International, Inc.

(AMEX:CVN)

Revolving line of credit of up to

\$3,500,000

March 31, 2008

EG&S acted as counsel to Conversion Services

Soup Kitchen International, Inc.

\$1,837,500

Acting through

Joseph Stevens & Company

Private placement of Convertible Preferred Stock

February 19, 2008

EG&S acted as counsel to Joseph Stevens

Latis, LLC

\$1,000,000

Private placement of membership interest in
a limited liability company

April 1, 2008

EG&S acted as counsel to Latis

Enfield Holding Group, LLC

\$750,000

Acting through

Joseph Stevens & Company

Private Placement of Membership Interest

February 19, 2008

EG&S acted as counsel to Joseph Stevens

Ellenoff Grossman & Schole LLP

First Half 2008 Commercial Leasing Transactions

Areas of Practice Include:

CORPORATE AND
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PUBLIC OFFERING

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ACQUISITIONS

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INVESTMENT FUNDS

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DEVELOPMENT &
FINANCE

COMMERCIAL LEASING

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REGULATION

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DOMESTIC TAX

FC Yonkers Associates, LLC

has entered into a lease with Verizon Wireless
for a store to be located in Ridge Hill
Shopping Center in Yonkers, New York

July 2008

EG&S acted as counsel to the Landlord

Tiago Holdings, LLC

has entered into a lease with Marshalls of MA, Inc.
for approximately 34,000 square feet in the
shopping center located at East River Plaza,
New York, New York

May 2008

EG&S acted as counsel to the Landlord

Matrix Financial Solutions, Inc.

has entered into a lease for office space
at 110 Leroy Street, New York, New York

February 2008

EG&S acted as counsel to the Landlord

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First Half 2008 Commercial Real Estate Financing, Sale and Acquisition Transactions

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REGULATION

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DOMESTIC TAX

Undisclosed Principal

\$20,000,000

has entered in to a joint venture agreement for the acquisition and development of an assemblage of properties on the West Side of Manhattan

May 15, 2008

EG&S acted as counsel to the principal member of the joint venture

Undisclosed Principal

\$9,200,000

has completed the sale of the property located at 86 University Place, New York, New York

January 10, 2008

EG&S acted as counsel to the Seller

Undisclosed Principal

\$3,700,000

has completed the purchase and financing by four entities as tenants-in common of a building located at 288-290 Court Street, Brooklyn, New York

May 13, 2008

EG&S acted as counsel to the Purchaser

Undisclosed Principal

\$3,000,000

has completed financing for acquisition of a 4-story cooperative building on the Upper East Side of Manhattan

February 2008

EG&S acted as counsel to the Purchaser

Lyceum Bathhouse, LLC

\$2,583,000

has completed the purchase of the note and mortgage encumbering 231 Fourth Avenue, New York, New York

January 2008

EG&S acted as counsel to the Purchaser