

2009 Top PIPE Market Placement Agent Counsel

By Number of Transactions (through 12/31/09)

		(\$)	<u>Amount (m)</u>	<u>Number of Transactions</u>
1.	Weinstein & Smith, LLP		988.33	74
2.	Goodwin Procter LLP		826.48	31
3.	Proskauer Rose LLP		396.60	20
4.	Lowenstein Sandler PC		103.43	12
5.	DLA Piper		491.00	11
6.	Latham & Watkins LLP		238.68	7
6.	K & L Gates		88.69	7
8.	Choate, Hall & Stewart LLP		153.41	6
9.	Sichenzia Ross Friedman Ference		64.96	5
10.	Ellenoff Grossman & Schole LLP		8.24	3