

2011 Top PIPE Market Placement Agent Law Firms

By Number of Transactions (through 6/30/11)

	<u>(\$)</u> Amount (m)	<u>#</u> of Transactions
1. Ellenoff Grossman & Schole LLP/Weinstein Smith	232.44	28
2. Goodwin Procter LLP	549.90	22
3. Ellenoff Grossman & Schole LLP/Weinstein Smith	116.47	16
4. Lowenstein Sandler PC	159.11	15
5. Proskauer Rose LLP	222.42	12
6. Latham & Watkins LLP	549.01	8
7. Morrison & Foerster LLP	51.70	4
8. Dewey & LeBoeuf LLP	641.11	3
8. Davis Polk & Wardwell	121.57	3
8. DLA Piper	111.75	3
8. Mintz, Levin, Cohn, Ferris, Glovovsky and Pope, PC	70.61	3
12. Ropes & Gray LLP	170.12	2
12. Hogan Lovells	124.55	2
12. K & L Gates	100.64	2
12. Pillsbury Winthrop Shaw Pittman LLP	29.08	2
12. Kramer Levin Naftalis & Frankel LLP	5.46	2

2011 Top PIPE Market Investor Law Firms

By Number of Transactions (through 6/30/11)

	<u>(\$)</u> Amount (m)	<u># of Transactions</u>
1. Schulte Roth & Zabel LLP	1,643.93	38
2. Greenberg Traurig, LLP	1,771.84	28
3. Simpson, Thacher & Bartlett LLP	1,036.14	7
3. Ellenoff Grossman & Schole LLP/Weinstein Smith	38.22	7
5. Baker Botts, L.L.P	1,382.21	6
5. Skadden, Arps, Slate, Meagher & Flom LLP	874.59	6
7. Mintz, Levin, Cohn, Ferris, Glovsky and Popeo	68.04	5
7. Lowenstein Sandler PC	53.17	5
9. Davis Polk & Wardwell	856.78	4
9. Wachtell, Lipton, Rosen & Katz	823.07	4
9. Kirkland & Ellis LLP	665.84	4
9. Ropes & Gray LLP	329.59	4
9. Katten Muchin Rosenman	55.53	4
14. Paul, Hastings, Janofsky & Walker LLP	304.50	3
14. Cooley LLP	100.06	3