

2011 Q1 – Q3 Top PIPE Market Placement Agent Law Firms

By Number of Transactions (through 9/30/11)

	<u>(\$)</u> Amount (m)	<u># of Transactions</u>
1. Ellenoff Grossman & Schole LLP*	397.59	51
2. Goodwin Procter LLP	680.31	29
4. Proskauer Rose LLP	336.00	18
5. Lowenstein Sandler PC	186.99	17
6. Latham & Watkins LLP	558.61	8
7. Morrison & Foerster LLP	58.70	5
8. Dewey & LeBoeuf LLP	689.11	4
9. Davis Polk & Wardwell	121.57	3
9. K & L Gates	120.85	3
9. DLA Piper	111.75	3
9. Mintz, Levin, Cohn, Ferris, Glovsky et al	70.61	3
9. Pillsbury Winthrop Shaw Pittman LLP	64.04	3
9. Schulte Roth & Zabel LLP	37.07	3
9. Kramer Levin Naftalis & Frankel LLP	13.83	3

**29 of the deals were closed while members of the firm were
with Weinstein Smith LLP*

