

# 2012 First Half Top PIPE Market Placement Agent Law Firms

*(By Number of Transactions)*

# of Transactions

<b>1. Ellenoff Grossman &amp; Schole LLP</b>	<b>24</b>
2. Goodwin Procter LLP	23
3. Latham & Watkins	13
4. Proskauer Rose LLP	9
5. Lowenstein Sandler	7
6. ZAG/S&W LLP	5
7. Mintz, Levin, Cohn, Ferris, Glovsky and Popeo	4
7. Sichenzia Ross Friedman Ference LLP	4
9. Sullivan & Cromwell	3
9. Davis Polk & Wardwell	3
9. Ropes & Gray	3