

2012 Q1 Top 20 PIPE Placement Agent Law Firms

(ranked by # of deals advised)

	<u>Advised \$ (m)</u>	<u>Deals</u>
1. Ellenoff Grossman & Schole LLP	\$83.93	17
2. Goodwin Procter LLP	\$402.44	11
3. Latham & Watkins	\$638.70	9
4. Proskauer Rose LLP	\$158.96	6
5. Lowenstein Sandler PC	\$41.46	4
6. Dewey & LeBoeuf LLP	\$75.85	2
6. Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C.	\$26.15	2
6. ZAG/S&W LLP	\$11.18	2
9. Vinson & Elkins L.L.P.	\$400.00	1
9. Andrews Kurth LLP	\$250.00	1
9. Fasken Martineau DuMoulin LLP	\$175.00	1
9. Paul, Weiss, Rifkind, Wharton & Garrison LLP	\$175.00	1
9. Fried, Frank, Harris, Shriver & Jacobson LLP	\$126.50	1
9. Willkie Farr & Gallagher LLP	\$90.00	1
9. Sullivan & Cromwell LLP	\$66.84	1
9. Dechert LLP	\$65.55	1
9. Jones Day	\$17.25	1
9. Dickinson Wright PLLC	\$17.23	1
9. Goodmans LLP	\$17.23	1
9. Loeb & Loeb LLP	\$15.93	1

*Source: PrivateRaise