



ELLENOFF GROSSMAN & SCHOLE LLP

is pleased to announce that

Asher S. Levitsky

has joined the Firm as Of-Counsel

Asher S. Levitsky, of counsel to the Firm, is a corporate attorney whose practice relates primarily to business and corporate law, where he provides legal services and works closely with senior management for a wide range of business transactions including public offerings and private placements, representing underwriters or placement agents, issuers and investors, bridge or interim financings, early stage private financings, including venture capital financings, acquisitions and dispositions of assets including mergers and sales or purchases of assets and going private transactions. Mr. Levitsky has also provided legal services involving licensing agreements relating to intellectual property rights and distribution agreements, and has represented clients in proxy contests for contested director elections. Many of his current transactions involve alternate methods of going public including reverse mergers with public shell companies combined with a financing and registration statement.

Prior to joining the Firm, Mr. Levitsky was of counsel at Sichenzia Ross Friedman Ference LLP from June 2006 until February 2011, and for more than 15 years prior to that Mr. Levitsky was of counsel at Katsky Korins.

He graduated from Cornell University, B.A. 1965 and received his J.D. cum laude, order of the coif, from New York University School of Law in 1968.

Mr. Levitsky is a member of the American Bar Association. Mr. Levitsky is admitted in New York, 1968 and to the U.S. Court of Appeals, Second Circuit, U.S. Court of Appeals, District of Columbia Circuit, U. S. District Court, Southern District of N.Y., U.S. District Court, Eastern District of N.Y. and the U.S. Court of International Trade.

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ELLENOFF GROSSMAN & SCHOLE LLP

150 EAST 42ND STREET

NEW YORK, NEW YORK 10017-5612

TELEPHONE: 212-370-1300

FACSIMILE: 212-370-7889

www.egsllp.com

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