

# 2009 Top PIPE Market Investor Counsel

By Number of Transactions (through 9/30/09)

		<u>(\$)</u> <u>Amount</u>	<u>Number of Transactions</u>
1.	Schulte Roth & Zabel, LLP	446,163,187.00	23
2.	Greenberg Traurig, LLP	341,277,914.00	22
3.	Latham & Watkins, LLP	749,999,992.00	6
4.	Simpson Thacher & Bartlett	225,000,000.00	5
5.	Feldman Weinstein & Smith	21,700,000.00	5
6.	Seward & Kissel LLP	117,611,642.00	4
7.	Goodwin Procter, LLP	75,000,011.00	4
8.	Ellenoff Grossman & Schole LLP	26,270,000.00	4
9.	Cooley Godward Kronish, LLP	22,060,848.00	4
10.	Grushko & Mittman, PC	5,782,500.00	4

\*Source: Sagient Research

