

Ellenoff Grossman & Schole LLP

Representative Commercial Real Estate Financing Transactions

Areas of Practice Include:

CORPORATE AND
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/
VENTURE CAPITAL

MERGERS AND
ACQUISITIONS

PRIVATE
INVESTMENT FUNDS

REAL ESTATE
DEVELOPMENT &
FINANCE

COMMERCIAL LEASING

BROKER-DEALER
REGULATION

INTERNATIONAL AND
DOMESTIC TAX

Undisclosed Principal

\$70,000,000

has completed a joint venture agreement for the acquisition and development of an assemblage of properties on the West Side of Manhattan

August 14, 2008

EG&S acted as counsel to the Co-managing Member

Undisclosed Principal

\$3,700,000

has completed the purchase and financing by four entities as tenants-in common of a building located at 288-290 Court Street, Brooklyn, New York

May 13, 2008

EG&S acted as counsel to the Purchaser

Undisclosed Principal

\$3,000,000

has completed financing for acquisition of a 4-story cooperative building on the Upper East Side of Manhattan

February 2008

EG&S acted as counsel to the Purchaser

Top of the Lofts

has completed a first mortgage loan in the amount of

\$725,000

and a second mortgage revolving line of credit in the amount of

\$1,000,000

from National Consumer Cooperative Bank (d/b/a NCB) for securitizing the property located at 129 West 22nd Street, New York, New York

October 28, 2008

EG&S acted as counsel to the Borrower

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DOMESTIC TAX

Clinton Place New Housing, LLC

\$5,940,231

has completed a construction loan with Webster Bank, National Association for construction of an affordable-housing development in New Rochelle, New York

June 29, 2007

EG&S acted as counsel to the Borrower

420 Riverside Owners Corp.

\$2,695,000

has completed a first mortgage loan and a second mortgage revolving line of credit in the amount of

\$1,000,000

from National Consumer Cooperative Bank (dba NCB) for the completion of improvements on the cooperative building located at 420 Riverside Drive, New York, NY

September 24, 2007

EG&S acted as counsel to the Borrower

Undisclosed Principal

\$15,000,000

has completed a joint venture agreement and related financing in connection with the first phase of the property assemblage and future development of a luxury high-rise housing and lifestyle complex in Union City, New Jersey

August 3, 2007

EG&S acted as counsel to the Developer

1440 Partners, LLC

\$434,000,000

has completed a transaction with Prudential Real Estate Investment Advisors and Monday Properties for the recapitalization of the 745,000 s/f Class A office property located at 1440 Broadway, New York, New York

August 8, 2007

EG&S acted as counsel to the exiting joint venture partner

400 Atlantic Title LLC

\$265,000,000

has completed a refinancing with Greenwich Capital Financial Products, Inc. and defeasance of the existing mortgage loan for the office building located at 400 Atlantic Street, Stamford, Connecticut

May 18, 2007

EG&S acted as counsel to the Borrower

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Myrtle Owner LLC

\$113,854,971

has completed a construction, project and land loan with Wachovia Bank, N.A., for a development project located at 162-164 Myrtle Avenue, Brookly, New York

June 26, 2007

EG&S acted as counsel to the Borrower

XYZ Subdivision Land Company, LLC

\$70,000,000

has completed a construction loan with HSN Nordbank, AG, New York Branch, for construction of a luxury condominium development in Telluride, Colorado

December 11, 2007

EG&S acted as counsel to the Borrower

Primegro Telluride LLC

\$48,000,000

has completed a construction loan with HSH Nordbank, AG, New York Branch for construction of a luxury condominium development in Colorado

June 7, 2007

EG&S acted as counsel to the Borrower

Control Three Crosswoods Investors, LLC

has completed the joint venture agreement of Three Crosswoods Venture, LLC with Bergman Crosswoods Associates LLC and BRCCM LLC with respect to the ownership of the Class A office property located at Three Crossroads Center, 200 Campus View Boulevard, Columbus, OH

December 14, 2007

EG&S acted as counsel to Control Three Crosswoods Investors, LLC

Gristede's Foods, Inc.

has completed assignments of leasehold interests in a portfolio of properties to Duane Reade

August 31, October 12, November 29, 2007

EG&S acted as counsel to Gristede's Foods, Inc.

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NR Property 3 LLC

an affiliate of Apollo

has completed a securitized financing with
First Republic Bank

for a first mortgage for the property located at
268-272 Dyckman Street, New York, New York

September 2006

EG&S acted as counsel to the Borrower

Woodruff Con., LLC

has completed a refinancing with
Independence Community Bank

for the premises known as
101 Woodruff Avenue, Brooklyn, New York

July 2006

EG&S acted as counsel to the Borrower

Church Street LLC

has completed the acquisition
and related financing of

the property located at
18-15 129th Street, College Point, New York

July and November 2006

EG&S acted as counsel to the Purchaser/Borrower

Arja Realty LLC

has completed a securitized financing with
Bank of America in the amount of

\$3,850,000

for a first mortgage for the property located at
88 Willett Street, Albany, New York

April 2006

EG&S acted as counsel to the Borrower

S & C Investors, LLC

has made an acquisition loan and a construction
loan in the aggregate amount of

\$3,000,000

to 562 Court LLC secured by real property located
at 562 Court Street, Brooklyn, New York

March 30, 2006

EG&S acted as counsel to the Lender

Undisclosed Principal

Ellenoff Grossman & Schole LLP represented
the purchaser in the acquisition and
related financing in the amount of

\$3,000,000

for single tenant properties operating as Burger
Kings Amherst, Depew and Falconer, New York

June 2006

EG&S acted as counsel to the Purchaser

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CHDA Title, LLC

has completed a refinancing with Greenwich Capital Financing Products, Inc. in the amount of

\$19,000,000

for The Residence Inn by Marriott Property located at Carnegie Center, Princeton, New Jersey

March 30, 2006

EG&S acted as counsel to the Borrower

FC Quartermaster Associates, LLC

an affiliate of Forest City Ratner Companies

has completed a \$43,600,000 refinancing by Deutsche Banc Mortgage Capital, L.L.C. of property leased to nationally recognized retail tenants at Quartermaster Plaza Shopping Center in Philadelphia, PA

September 30, 2005

EG&S acted as counsel to the Borrower

Crystal Beach Development Corp.

has closed a \$37,000,000 construction loan provided by HSH Nordbank AG, New York Branch for the construction of luxury condominiums and a marina on the shore of Candlewood Lake, Danbury, CT

October 2005

EG&S acted as counsel to the Borrower

Westhab, Inc. and Westhab Community Revitalization, LLC

has completed a financing with The Westchester County IDA of three residential apartment buildings in Mount Vernon and Yonkers, New York with 4% as of right low income housing tax credits and the equity admission of Empire and Garden State Equity and Fund Limited Partnership

June 2005

EG&S acted as counsel to the Developer

Washington Irving Gardens Owners, Inc.

has completed a refinancing with City and Suburban Federal Savings Mortgage for its underlying mortgage for the property located at 300 South Broadway, Tarrytown, New York

December 2005

EG&S acted as counsel to the Borrower

CHDA Title, LLC

has completed a refinancing with Greenwich Capital Financial Products, Inc. of The Residence Inn by Marriott Property located at Carnegie Center, Princeton, New Jersey

July 2005

EG&S acted as counsel to the Borrower

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Durham Drug LLC

has completed a \$4,261,500 refinancing by
Citigroup Global Markets Realty
Corp. of property leased
to Walgreen Co. in Durham, NC

September 30, 2005

EG&S acted as counsel to the Borrower

FC Quartermaster Associates II, LLC

an affiliate of Forest City Ratner Companies

has completed a \$13,432,000 refinancing by
Nationwide Life Insurance Company
of its property leased to Home Depot U.S.A., Inc.
at Quartermaster Plaza Shopping Center
in Philadelphia, PA

September 30, 2004

EG&S acted as counsel to the Borrower

FC Quartermaster Associates III, LLC

an affiliate of Forest City Ratner Companies

has completed a \$14,500,000 refinancing by
Nationwide Life Insurance Company
of its property leased to BJ's Wholesale Club, Inc.
at Quartermaster Plaza Shopping Center
in Philadelphia, PA

October 1, 2004

EG&S acted as counsel to the Borrower

Zitomer LLC 969 Madison LLC

have completed a financing by
The Guardian Life Insurance Company
of their respective commercial condominium units
occupied by Zitomer Pharmacy in New York City

October 19, 2004

EG&S acted as counsel to the Borrower

Grand Pacific Finance Corp.

has made a mortgage loan in the amount of
\$2,000,000
to Building Expert, Inc. secured by
condominiums located in Brooklyn, New York

September 28, 2004

EG&S acted as counsel to the Lender

Grand Pacific Finance Corp.

has made a mortgage loan in the amount of
\$3,450,000
to Graycliff Realty LLC secured by real
real property located in Moonachie, New Jersey

October 22, 2004

EG&S acted as counsel to the Lender

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