

Ellenoff Grossman & Schole LLP

Representative China Practice Transactions

Areas of Practice Include:

CORPORATE AND
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/
VENTURE CAPITAL

MERGERS AND
ACQUISITIONS

PRIVATE
INVESTMENT FUND

REAL ESTATE
DEVELOPMENT &
FINANCE

COMMERCIAL LEASING

BROKER-DEALER
REGULATION

INTERNATIONAL AND
DOMESTIC TAX

Chardan 2008 China Acquisition Corporation

(NASDAQ:CACAU)

\$55,000,000

Brean Murray, Carret & Co.

acted as the representative of the underwriters in an underwritten initial public offering consisting of 6,875,000 units. Chardan is the first NASDAQ listed SPAC

August 15, 2008

EG&S acted as counsel to the Underwriters

ChinaGrowth South Acquisition Corporation

(OTCBB:CGSXF)

\$36,000,000

Morgan Joseph & Co., Inc.

acted as the representative of the underwriters in an underwritten initial public offering consisting of 4,500,000 units

January 29, 2007

EG&S acted as counsel to the Underwriters

ChinaGrowth North Acquisition Corporation

(OTCBB:CGNYF)

\$36,000,000

Morgan Joseph & Co., Inc.

acted as the representative of the underwriters in an underwritten initial public offering consisting of 4,500,000 units

January 29, 2007

EG&S acted as counsel to the Underwriters

SORL Auto Parts, Inc.

(NASDAQ:SORL)

\$32,142,855

Maxim Group LLC, as sole bookrunner, and Chardan Capital Markets, LLC

acted as the managing underwriters in a public underwritten offering consisting of 4,285,714 units

November 30, 2006

EG&S acted as counsel to the Underwriters

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www.egslp.com

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China North East Petroleum Holdings Ltd. (NYSE AMEX:NEP)

\$15,000,000

entered into a debenture agreement with
Lotusbox Investments Limited, a wholly-owned
subsidiary of Harmony Investment Fund Limited

March 3, 2009

EG&S acted as counsel to Harmony Investment

Lihua International, Inc. (NASDAQ:LIWA)

\$10,400,000

Broadband Capital Management LLC Rodman & Renshaw, LLC

acted as underwriters in an initial public offering
consisting of 2,300,000 shares of Common Stock and
an additional 300,000 shares exercised by the
underwriters as part of the over-allotment option

September 4, 2009

EG&S acted as counsel to the underwriters

Zoom Technologies, Inc. (NASDAQ:ZOOM)

\$10,000,000

Private investment in public equity (PIPE)
consisting of Common Stock and Warrants

October 20, 2009

EG&S acted as counsel to Zoom Technologies, Inc.

Dragon International Group Corp. (OTCBB:DRGG)

\$1,500,000

Private investment in public equity (PIPE)
consisting of Common Stock and Warrants

February 28, 2007

EG&S acted as counsel to Dragon International

Densen Equipment Ltd.

has completed a reverse merger/
share exchange with

Royaltech Corp. (OTCBB:RYLT)

September 9, 2008

EG&S acted as counsel to Densen Equipment Ltd.

Zoom Technologies, Inc.

has completed a reverse merger/
share exchange with

Gold Lion Holding Ltd.

September 23, 2009

EG&S acted as counsel to Gold Lion Holding

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