

Ellenoff Grossman & Schole LLP

Representative China Practice Transactions

Areas of Practice Include:
CORPORATE AND SECURITIES
PUBLIC OFFERING
PRIVATE EQUITY / VENTURE CAPITAL
MERGERS AND ACQUISITIONS
PRIVATE INVESTMENT FUND
REAL ESTATE DEVELOPMENT & FINANCE
COMMERCIAL LEASING
BROKER-DEALER REGULATION
INTERNATIONAL AND DOMESTIC TAX

Chardan 2008 China Acquisition Corporation
(NASDAQ:CACAU)

\$55,000,000

Brean Murray, Carret & Co.

acted as the representative of the underwriters in an underwritten initial public offering consisting of 6,875,000 units. Chardan is the first NASDAQ listed SPAC

August 15, 2008

EG&S acted as counsel to the Underwriters

ChinaGrowth South Acquisition Corporation
(OTCBB:CGSXF)

\$36,000,000

Morgan Joseph & Co., Inc.

acted as the representative of the underwriters in an underwritten initial public offering consisting of 4,500,000 units

January 29, 2007

EG&S acted as counsel to the Underwriters

ChinaGrowth North Acquisition Corporation
(OTCBB:CGNYF)

\$36,000,000

Morgan Joseph & Co., Inc.

acted as the representative of the underwriters in an underwritten initial public offering consisting of 4,500,000 units

January 29, 2007

EG&S acted as counsel to the Underwriters

SORL Auto Parts, Inc.
(NASDAQ:SORL)

\$32,142,855

Maxim Group LLC, as sole bookrunner, and Chardan Capital Markets, LLC

acted as the managing underwriters in a public underwritten offering consisting of 4,285,714 units

November 30, 2006

EG&S acted as counsel to the Underwriters

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China North East Petroleum Holdings Ltd. (NYSE AMEX:NEP)

\$15,000,000

entered into a debenture agreement with
Lotusbox Investments Limited, a wholly-owned
subsidiary of Harmony Investment Fund Limited

March 3, 2009

EG&S acted as counsel to Harmony Investment

Lihua International, Inc. (NASDAQ:LIWA)

\$10,400,000

Broadband Capital Management LLC Rodman & Renshaw, LLC

acted as underwriters in an initial public offering
consisting of 2,300,000 shares of Common Stock and
an additional 300,000 shares exercised by the
underwriters as part of the over-allotment option

September 4, 2009

EG&S acted as counsel to the underwriters

Dragon International Group Corp. (OTCBB:DRGG)

\$1,500,000

Private investment in public equity (PIPE)
consisting of Common Stock and Warrants

February 28, 2007

EG&S acted as counsel to Dragon International

Densen Equipment Ltd.

has completed a reverse merger/
share exchange with

Royaltech Corp. (OTCBB:RYLI)

September 9, 2008

EG&S acted as counsel to Densen Equipment Ltd.

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