



ELLENOFF GROSSMAN & SCHOLE LLP

is pleased to announce that

Richard I. Anslow

has joined the Firm as a Member in its Corporate and Securities Practice

Richard I. Anslow is a senior corporate and securities lawyer whose practice focuses on domestic and international securities, financings, mergers and acquisitions and general corporate representation. His practice encompasses representation of a variety of public and private company issuers, investors and investment banks.

Specifically, in the securities area, Mr. Anslow has extensive experience in structuring, negotiating and consummating initial and other public offerings, "PIPE" offerings and other public and private corporate financings (including private equity and venture stage), as well as reverse merger transactions, including for domestic companies and foreign companies (including Chinese and Canadian companies). In the corporate area, he represents companies across many industry sectors in mergers and acquisitions, corporate governance, Sarbanes-Oxley compliance, corporate formations and corporate restructurings. He also represents companies in their efforts to list or be quoted on United States stock exchanges, including NYSE and NASDAQ, as well as assisting FINRA registered broker-dealers in the Form 15c-211 process to obtain quotations on the Over the Counter Bulletin Board and OTCQX and OTCQB Markets.

Prior to joining the Firm, Mr. Anslow was the founder and managing partner of Anslow & Jaclin, LLP for 20 years. Prior to that, he worked as a tax attorney for Ernst & Young (formerly known as Arthur Young & Co.) in New York City. Mr. Anslow is a member of several bar association committees on various areas of securities law and is a frequent lecturer on securities and corporate law issues. He received his J.D. from the Benjamin N. Cardozo School of Law and a Bachelor of Science Degree in Accounting from the State University of New York at Buffalo. He is admitted to practice in New York, New Jersey and the District of Columbia.

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