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- PRIVATE EQUITY/ VENTURE CAPITAL
- MERGERS AND ACQUISITIONS
- PRIVATE INVESTMENT FUND
- REAL ESTATE DEVELOPMENT & FINANCE
- COMMERCIAL LEASING
- BROKER-DEALER REGULATION
- INTERNATIONAL AND DOMESTIC TAX

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"Blank Check" Offerings

Chardan 2008 China Acquisition Corporation
(NASDAQ:CACAU)

$55,000,000

Brean Murray, Carret & Co

acted as the representative of the underwriters in an underwritten initial public offering consisting of 6,875,000 units. Chardan is the first NASDAQ listed SPAC.

August 15, 2008

EG&S acted as counsel to the Underwriters

Hambrecht Asia Acquisition Corporation
(OTCBB:HMAQF)

$32,000,000

Broadband Capital Management LLC and Chardan Capital Markets, LLC

acted as the representative of the underwriters in an underwritten initial public offering consisting of 4,000,000 units

March 12, 2008

EG&S acted as counsel to the Underwriters

150 East 42nd Street New York, NY 10017-5612
phone (212) 370-1300 fax (212) 370-7889
www.egsllp.com

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- PRIVATE INVESTMENT FUNDS
- REAL ESTATE DEVELOPMENT & FINANCE
- COMMERCIAL LEASING
- BROKER-DEALER REGULATION
- LITIGATION IN STATE & FEDERAL COURTS
- INTERNATIONAL AND DOMESTIC TAX

Ellenoff Grossman & Schole LLP

"Blank Check" Offerings

Vantage Energy Services, Inc.
(AMEX:VTG)

$240,000,000

Deutsche Bank Securities Inc.

acted as the representative of the underwriters in an initial public underwritten offering consisting of 30,000,000 units

May 30, 2007

EG&S acted as counsel to the SPAC Issuer

HD Partners Acquisition Corporation
(AMEX:HDP-U)

$150,000,000

Morgan Joseph & Co., Inc.

acted as the representative of the underwriters in a public underwritten offering consisting of 18,750,000 units

June 1, 2006

EG&S acted as counsel to the issuer

Boulder Specialty Brands, Inc.
(OTCBB:BDSBU)

$102,086,720

Citigroup, as sole bookrunner and Roth Capital Partners

acted as the managing underwriters in a public underwritten offering consisting of 12,760,840 units

December 21, 2005

EG&S acted as counsel to the underwriters

Dekania Corporation
(AMEX:DEK)

$97,000,000

Merrill Lynch & Co., and Maxim Group LLC

acted as the representatives of the underwriters in an underwritten initial public offering consisting of 9,700,000 units

February 7, 2007

EG&S acted as counsel to the Underwriters

Healthcare Acquisition Corp.
(AMEX:HAQ)

$75,200,000

Maxim Group LLC

acted as the managing underwriter in a public underwritten offering consisting of 9,400,000

July 28, 2005

EG&S acted as counsel to the issuer

Alpha Security Group Corp.
(AMEX:HDS)

$60,000,000

Maxim Group LLC

acted as the representative of the underwriters in an underwritten initial public offering consisting of 6,000,000 units

March 28, 2007

EG&S acted as counsel to the Underwriters

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- BROKER-DEALER REGULATION
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Ellenoff Grossman & Schole LLP

"Blank Check" Offerings

Echo Healthcare Acquisition Corp.
(OTCBB:EHHAU)

$50,000,000

Morgan Joseph & Co., Inc. and Roth Capital Partners

acted as the representative of the underwriters in a public underwritten offering consisting of 6,250,000 units

March 17, 2006

EG&S acted as counsel to the underwriters

Key Hospitality Acquisition Corporation
(OTCBB:KHPAU)

$48,000,000

Maxim Group LLC and Wedbush Morgan Securities

acted as the managing underwriters in a public underwritten offering consisting of 6,000,000 units

October 28, 2005

EG&S acted as counsel to the underwriters

TransTech Services Partners Inc.
(OTCBB:TTSP)

$36,000,000

Cowen & Company, LLC and Maxim Group LLC

acted as the representatives of the underwriters in an underwritten initial public offering consisting of 4,500,000 units

May 30, 2007

EG&S acted as counsel to the Underwriters

ChinaGrowth North Acquisition Corp.
(OTCBB:CGNYF)

$36,000,000

Morgan Joseph & Co., Inc.

acted as the representative of the underwriters in an underwritten initial public offering consisting of 4,500,000 units

January 29, 2007

EG&S acted as counsel to the Underwriters

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REAL ESTATE DEVELOPMENT & FINANCE

COMMERCIAL LEASING

BROKER-DEALER REGULATION

INTERNATIONAL AND DOMESTIC TAX

Ellenoff Grossman & Schole LLP

"Blank Check" Offerings

ChinaGrowth South Acquisition Corp.

(OTCBB:CGSXF)

$36,000,000

Morgan Joseph & Co., Inc.

acted as the representative of the underwriters in an underwritten initial public offering consisting of 4,500,000 units

January 29, 2007

EG&S acted as counsel to the Underwriters

PinPoint Advance Corp.

(OTCBB:PPAC)

$25,000,000

Maxim Group LLC

acted as the representative of the underwriters in an underwritten initial public offering consisting of 2,500,000 units

April 25, 2007

EG&S acted as counsel to the SPAC Issuer

Affinity Media International Corp.

(OTCBB:AFMIU)

$16,500,000

Maxim Group LLC, as sole bookrunner and Legend Merchant Group, Inc.

acted as the managing underwriters in a public underwritten offering consisting of 2,750,000 units

June 5, 2006

EG&S acted as counsel to the issuer

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