

Ellenoff Grossman & Schole LLP

2004 Representative Private Equity and Debt Transactions

Areas of Practice Include:

CORPORATE AND
SECURITIES

PRIVATE EQUITY/
VENTURE CAPITAL

MERGERS AND
ACQUISITIONS

PRIVATE
INVESTMENT FUNDS

REAL ESTATE
DEVELOPMENT &
FINANCE

COMMERCIAL LEASING

BROKER-DEALER
REGULATION

LITIGATION IN STATE
& FEDERAL COURTS

INTERNATIONAL AND
DOMESTIC TAX

Gristede's Foods, Inc.

has entered into a revolving
credit facility in the amount of

\$35,000,000

with an institutional lender and agent

November 30, 2004

EG&S acted as counsel to Gristede's

Conversion Services International, Inc.

(OTCBB:CSII)

has received a secured, revolving line of credit
and an equity line in the aggregate amount of

\$11,000,000

from

Laurus Master Fund, Ltd.

August 16, 2004

EG&S acted as counsel to CSI

United Acquisition Corp.

\$6,000,000

United Acquisition Corp.
has received a \$6,000,000 term loan

from

Signature Bank

November 30, 2004

EG&S acted as counsel to UAC

BioDelivery Sciences International, Inc.

(NASDAQ:BDSI)

\$4,000,000

Hopkins Capital Group II, LLC

has provided BioDelivery Sciences International, Inc.
with a \$4,000,000 Equity Line of Credit

September 3, 2004

EG&S acted as counsel to BioDelivery Sciences

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