

Ellenoff Grossman & Schole LLP

2004 Representative Real Estate Acquisition and Financing Transactions

Areas of Practice Include:
CORPORATE AND SECURITIES
PRIVATE EQUITY/ VENTURE CAPITAL
MERGERS AND ACQUISITIONS
PRIVATE INVESTMENT FUNDS
REAL ESTATE DEVELOPMENT & FINANCE
COMMERCIAL LEASING
BROKER-DEALER REGULATION
LITIGATION IN STATE & FEDERAL COURTS
INTERNATIONAL AND DOMESTIC TAX

**M.G. Huntington LLC
M.G. St. David, LLC**

have completed the acquisition of

**Center 7 Shopping Center and
The Walmart/Staples Shopping Center**

in Norwalk, CT

April 14, 2004

EG&S acted as counsel to the Purchasers

**FC Quartermaster
Associates II, LLC**
an affiliate of Forest City Ratner Companies

has completed a \$13,432,000 refinancing by
Nationwide Life Insurance Company
of its property leased to Home Depot U.S.A., Inc.
at Quartermaster Plaza Shopping Center
in Philadelphia, PA

September 30, 2004

EG&S acted as counsel to the Borrower

**FC Quartermaster
Associates III, LLC**
an affiliate of Forest City Ratner Companies

has completed a \$14,500,000 refinancing by
Nationwide Life Insurance Company
of its property leased to BJ's Wholesale Club, Inc.
at Quartermaster Plaza Shopping Center
in Philadelphia, PA

October 1, 2004

EG&S acted as counsel to the Borrower

**Zitomer LLC
969 Madison LLC**

have completed a financing by

The Guardian Life Insurance Company

of their respective commercial condominium units
occupied by Zitomer Pharmacy in New York City

October 19, 2004

EG&S acted as counsel to the Borrower

Grand Pacific Finance Corp.

has made a mortgage loan in the amount of

\$2,000,000

to Building Expert, Inc.
secured by condominiums
located in Brooklyn, New York

September 28, 2004

EG&S acted as counsel to the Lender

Grand Pacific Finance Corp.

has made a mortgage loan in the amount of

\$3,450,000

to Graycliff Realty LLC
secured by real property located
in Moonachie, New Jersey

October 22, 2004

EG&S acted as counsel to the Lender