

Ellenoff Grossman & Schole LLP

2005 Representative Merger & Acquisition Transactions

Areas of Practice Include:

CORPORATE AND
SECURITIES

PRIVATE EQUITY/
VENTURE CAPITAL

MERGERS AND
ACQUISITIONS

PRIVATE
INVESTMENT FUNDS

REAL ESTATE
DEVELOPMENT &
FINANCE

COMMERCIAL LEASING

BROKER-DEALER
REGULATION

LITIGATION IN STATE
& FEDERAL COURTS

INTERNATIONAL AND
DOMESTIC TAX

Grey Island Systems International, Inc.

(TSX:Venture:GIS)

\$3,000,000

has completed the acquisition of
substantially all of the assets of

NextBus Information Systems, Inc.

in consideration of an aggregate of
approximately \$3 million

June 22, 2005

EG&S acted as counsel to Grey Island Systems

Hudson Securities, Inc.

has completed a reverse
merger into a wholly-owned subsidiary of

Health Outcomes Management, Inc.

(OTCBB:HOMI)

May 3, 2005

EG&S acted as counsel to Hudson Securities, Inc.

Integrated Strategies, Inc. and ISI Consulting, LLC

merged with and into

Conversion Services International

(AMEX:CVN)

July 29, 2005

EG&S acted as counsel to Conversion Services International

McKnight Associates, Inc.

merged with and into

Conversion Services International

(AMEX:CVN)

July 22, 2005

EG&S acted as counsel to Conversion Services International

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