

Ellenoff Grossman & Schole LLP

2005 Representative Commercial Real Estate Financing and Acquisition Transactions

Areas of Practice Include:

CORPORATE AND SECURITIES

PRIVATE EQUITY/
VENTURE CAPITAL

MERGERS AND ACQUISITIONS

PRIVATE INVESTMENT FUNDS

REAL ESTATE DEVELOPMENT & FINANCE

COMMERCIAL LEASING

BROKER-DEALER REGULATION

LITIGATION IN STATE & FEDERAL COURTS

INTERNATIONAL AND DOMESTIC TAX

FC Quartermaster Associates, LLC

an affiliate of Forest City Ratner Companies

has completed a \$43,600,000 refinancing by Deutsche Banc Mortgage Capital, L.L.C. of property leased to nationally recognized retail tenants at Quartermaster Plaza Shopping Center in Philadelphia, PA

September 30, 2005

EG&S acted as counsel to the Borrower

Crystal Beach Development Corp.

has closed a \$37,000,000 construction loan provided by HSH Nordbank AG, New York Branch for the construction of luxury condominiums and a marina on the shore of Candlewood Lake, Danbury, CT

October 2005

EG&S acted as counsel to the Borrower

Durham Drug LLC

has completed a \$4,261,500 refinancing by Citigroup Global Markets Realty Corp. of property leased to Walgreen Co. in Durham, NC

September 30, 2005

EG&S acted as counsel to the Borrower

Arja Realty LLC

has completed the purchase of two apartment buildings located at 88 Willett Street in Albany, New York

December 2005

EG&S acted as counsel to the Purchaser

Washington Irving Gardens Owners, Inc.

has completed a refinancing with City and Suburban Federal Savings Mortgage for its underlying mortgage for the property located at 300 South Broadway, Tarrytown, New York

December 2005

EG&S acted as counsel to the Borrower

Undisclosed Principal

Ellenoff Grossman & Schole LLP represented the seller in the sale of five continuous mixed use properties in lower Manhattan for a total sale price of \$18 million

October 2005

EG&S acted as counsel to the Seller

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