

# Ellenoff Grossman & Schole LLP

## 2005 Resale Registration Statements

Areas of Practice Include:

CORPORATE AND  
SECURITIES

PRIVATE EQUITY/  
VENTURE CAPITAL

MERGERS AND  
ACQUISITIONS

PRIVATE  
INVESTMENT FUNDS

REAL ESTATE  
DEVELOPMENT &  
FINANCE

COMMERCIAL LEASING

BROKER-DEALER  
REGULATION

LITIGATION IN STATE  
& FEDERAL COURTS

INTERNATIONAL AND  
DOMESTIC TAX

### Conversion Services International, Inc. (OTCBB:CSII)

**369,912,823**

shares of common stock have been registered  
with the SEC for resale on behalf of selling stockholders

April 28, 2005

EG&S acted as counsel to Conversion Services International

### Sense Holdings, Inc. (OTCBB:SEHO)

**23,680,668**

shares of common stock have been registered  
with the SEC for resale on behalf of selling stockholders

February 14, 2005

EG&S acted as counsel to Joseph Stevens & Company, Inc.

### CardioTech International, Inc. (AMEX:CTE)

**3,133,862**

shares of common stock have been registered  
with the SEC for resale on behalf of selling stockholders

March 21, 2005

EG&S acted as counsel to CardioTech International

### BioDelivery Sciences International, Inc. (NASDAQ:BDSI)

**1,390,583**

shares of common stock have been registered with  
the SEC for resale on behalf of Laurus Master Fund, Ltd.

June 20, 2005

EG&S acted as counsel to BioDelivery Sciences

### Velocity Asset Management, Inc. (OTCBB:VAMI)

**1,364,005**

shares of common stock have been registered  
with the SEC for resale on behalf of selling stockholders

December 29, 2005

EG&S acted as counsel to Velocity Asset Management

### Implant Sciences (AMEX:IMX)

**1,080,780**

shares of common stock have been registered  
with the SEC for resale on behalf of selling stockholders

March 2005

EG&S acted as counsel to Implant Sciences