

# Ellenoff Grossman & Schole LLP

## 2005 Representative Private Equity/Venture Capital Transactions

Areas of Practice Include:

CORPORATE AND  
SECURITIES

PRIVATE EQUITY/  
VENTURE CAPITAL

MERGERS AND  
ACQUISITIONS

PRIVATE  
INVESTMENT FUNDS

REAL ESTATE  
DEVELOPMENT &  
FINANCE

COMMERCIAL LEASING

BROKER-DEALER  
REGULATION

LITIGATION IN STATE  
& FEDERAL COURTS

INTERNATIONAL AND  
DOMESTIC TAX

### United Refining Company

**\$25,000,000**

Acting through

**Citigroup**

Private placement of High Yield Bonds under Rule 144A

February 17, 2005

EG&S acted as counsel to United Refining Company

### Gales Industries, Incorporated

**\$9,000,000**

Acting through

**GunnAllen Financial, Inc.**

Private placement offering of Series A Preferred Stock

December 15, 2005

EG&S acted as counsel to GunnAllen Financial, Inc.

### FOCUS Enhancements, Inc.

**\$6,500,000**

Acting through

**First Montauk Securities Corporation**

Private placement securities offering

November 7, 2005

EG&S acted as counsel to First Montauk Securities

### Ivivi Technologies, Inc.

**\$6,087,500**

Acting through

**Maxim Group LLC**

Private placement offering of Convertible Notes and Warrants

February 2005

EG&S acted as counsel to Maxim Group LLC

### Conolog Corporation

**\$5,000,000**

Acting through

**First Montauk Securities Corporation**

Private placement securities offering

December 2005

EG&S acted as counsel to First Montauk Securities

### Starfire Systems, Inc.

**\$3,075,000**

Acting through

**Maxim Group LLC**

Private placement offering of Series B Preferred Stock

August 30, 2005

EG&S acted as counsel to Maxim Group LLC

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