

Ellenoff Grossman & Schole LLP

2006 Representative Fund Formation Transactions

Areas of Practice Include:

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SECURITIES

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VENTURE CAPITAL

MERGERS AND
ACQUISITIONS

PRIVATE
INVESTMENT FUNDS

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REGULATION

LITIGATION IN STATE
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INTERNATIONAL AND
DOMESTIC TAX

This announcement is a matter of record only and is not an offer or solicitation to purchase securities

Chardan China Investments, LLC

\$60,000,000

Broadband Capital Management LLC
Chardan Capital Markets, LLC

has been formed for the purpose of serving interests in a portfolio of Chinese-based operating businesses

November 2006

EG&S acted as counsel to the Placement Agents

Prism Capital Partners Associates L.P.

Formation of a venture capital/
private equity fund

August 1, 2006

EG&S acted as counsel to Prism Capital Partners Associates L.P.

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