

# Ellenoff Grossman & Schole LLP

## 2006 Representative Merger and Acquisition Transactions

Areas of Practice Include:

CORPORATE AND  
SECURITIES

PRIVATE EQUITY/  
VENTURE CAPITAL

MERGERS AND  
ACQUISITIONS

PRIVATE  
INVESTMENT FUNDS

REAL ESTATE  
DEVELOPMENT &  
FINANCE

COMMERCIAL LEASING

BROKER-DEALER  
REGULATION

LITIGATION IN STATE  
& FEDERAL COURTS

INTERNATIONAL AND  
DOMESTIC TAX

### ArtSelect, Inc.

has been acquired by

**a21, Inc.**  
(OTCBB:ATWO)

for consideration in the aggregate of

**\$10,000,000**

May 15, 2006

EG&S acted as counsel to ArtSelect, Inc.

### Matrix Settlement & Clearance Services, LLC

has completed the acquisition  
of certain assets of

**Edgewood Services, Inc.**

**\$7,662,661**

February 15, 2006

EG&S acted as counsel to Matrix Settlement & Clearance Services, LLC

### Bluff Point Associates Corp.

has completed an acquisition  
of a majority interest in

**Wealth Management Systems, Inc.**

for

**\$2,650,000**

April 13, 2006

EG&S acted as counsel to Bluff Point Associates Corp.

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