

Ellenoff Grossman & Schole LLP

2006 Representative Private Equity/Venture Capital Transactions

Areas of Practice Include:

CORPORATE AND
SECURITIES

PRIVATE EQUITY/
VENTURE CAPITAL

MERGERS AND
ACQUISITIONS

PRIVATE
INVESTMENT FUNDS

REAL ESTATE
DEVELOPMENT &
FINANCE

COMMERCIAL LEASING

BROKER-DEALER
REGULATION

LITIGATION IN STATE
& FEDERAL COURTS

INTERNATIONAL AND
DOMESTIC TAX

Wyndcrest DD Holdings, Inc.

\$17,737,000

Acting through

GunnAllen Financial, Inc.

Private Placement of shares of Common Stock

June 26, 2006

EG&S acted as counsel to Placement Agent

Soup Kitchen International, Inc.

\$3,900,000

Acting through

Joseph Stevens & Company, Inc.

Private placement of shares consisting of
Series B Convertible Preferred Stock

December 1, 2006

EG&S acted as counsel to Placement Agent

Debt Resolve, Inc.

\$3,481,762

Acting through

**Maxim Group LLC and
Capital Growth Financial**

Private placement of Convertible Debentures and Warrants

June 26, 2006

EG&S acted as counsel to Placement Agents

Mindsports Nutrition Inc.

\$1,734,000

Acting through

Joseph Stevens & Company, Inc.

Private placement of Common Stock

April 28, 2006

EG&S acted as counsel to the Issuer

Sense Holdings, Inc.

(OTCBB:SEHO)

\$1,500,000

Acting through

Joseph Stevens & Company, Inc.

Private placement of shares of Common Stock and Warrants

March 7, 2006

EG&S acted as counsel to Placement Agent

370 Lexington Avenue New York, NY 10017-6503
phone (212) 370-1300 fax (212) 370-7889
www.egsllp.com

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Javalution Coffee Company

\$1,339,952

Acting through

Joseph Stevens & Company, Inc.

Private placement of Units consisting of
Common Stock and Warrants

April 28, 2006

EG&S acted as counsel to Placement Agent

Stonemar Properties, LLC

is pleased to announce the formation of

Stonemar Wes DesMoines Partners, LLC

\$1,050,000

Stonemar has raised these funds from
accredited investors to invest in a
real estate joint venture

November 10, 2006

EG&S acted as counsel to the Issuer

Disaster Preparedness Systems, Inc.

\$540,000

Acting through

Joseph Stevens & Company, Inc.

Private Placement of Common Stock and Warrants

September 1, 2006

EG&S acted as counsel to the Issuer

Soup Kitchen International, Inc.

\$763,000

Acting through

Joseph Stevens & Company, Inc.

Private placement of Common Stock

January 20, 2006

EG&S acted as counsel to the Placement Agent

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