

# Ellenoff Grossman & Schole LLP

## 2007 Representative Initial and other Public Offering Transactions (11 SPACs)

Areas of Practice Include:
CORPORATE AND SECURITIES
PUBLIC OFFERING
PRIVATE EQUITY / VENTURE CAPITAL
MERGERS AND ACQUISITIONS
PRIVATE INVESTMENT FUND
REAL ESTATE DEVELOPMENT & FINANCE
COMMERCIAL LEASING
BROKER-DEALER REGULATION
INTERNATIONAL AND DOMESTIC TAX

### United Refining Energy Corp.

(AMEX:URXU)

**\$450,000,000**

### Deutsche Bank Securities Inc. and Maxim Group LLC

acted as the representative of the underwriters  
in an underwritten initial public offering  
consisting of 45,000,000 units

December 17, 2007

EG&S acted as counsel to United Refining

### Vantage Energy Services, Inc.

(AMEX:VTG)

**\$240,000,000**

### Deutsche Bank Securities Inc.

acted as the representative of the underwriters  
in an underwritten initial public offering  
consisting of 30,000,000 units

May 30, 2007

EG&S acted as counsel to Vantage Energy

### Seanergy Maritime Corp.

(AMEX:SRG)

**\$220,000,000**

### Maxim Group LLC

acted as the representative of the underwriters  
in an underwritten initial public offering  
consisting of 22,000,000 units

September 28, 2007

EG&S acted as counsel to the Underwriter

### Dekania Corporation

(AMEX:DEK)

**\$97,000,000**

### Merrill Lynch & Co., and Maxim Group LLC

acted as the representatives of the underwriters  
in an underwritten initial public offering  
consisting of 9,700,000 units

February 7, 2007

EG&S acted as counsel to the Underwriters

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### Alpha Security Group Corp.

(AMEX:HDS)

**\$60,000,000**

#### Maxim Group LLC

acted as the representative of the underwriters  
in an underwritten initial public offering  
consisting of 6,000,000 units

March 28, 2007

EG&S acted as counsel to the Underwriters

### Camden Learning Corporation

(OTCBB:CAELU)

**\$52,800,000**

#### Morgan Joseph & Co., Inc.

acted as the representative of the underwriters  
in an underwritten initial public offering  
consisting of 6,250,000 units

December 5, 2007

EG&S acted as counsel to Camden Learning

### TransTech Services Partners Inc.

(OTCBB:TTSP)

**\$36,000,000**

#### Cowen & Company, LLC and Maxim Group LLC

acted as the representatives of the underwriters  
in an underwritten initial public offering  
consisting of 4,500,000 units

May 30, 2007

EG&S acted as counsel to the Underwriters

### ChinaGrowth North Acquisition Corp.

(OTCBB:CGNYF)

**\$36,000,000**

#### Morgan Joseph & Co., Inc.

acted as the representative of the underwriters  
in an underwritten initial public offering  
consisting of 4,500,000 units

January 29, 2007

EG&S acted as counsel to the Underwriters

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### ChinaGrowth South Acquisition Corp.

(OTCBB:CGSXF)

**\$36,000,000**

#### Morgan Joseph & Co., Inc.

acted as the representative of the underwriters  
in an underwritten initial public offering  
consisting of 4,500,000 units

January 29, 2007

EG&S acted as counsel to the Underwriters

### FMG Acquisition Corp.

(OTCBB:FMGQU)

**\$36,000,000**

#### Pali Capital, Inc. and Maxim Group LLC

acted as the representative of the underwriters  
in an underwritten initial public offering  
consisting of 4,500,000 units

October 11, 2007

EG&S acted as counsel to FMG Acquisition

### PinPoint Advance Corp.

(OTCBB:PPAC)

**\$25,000,000**

#### Maxim Group LLC

acted as the representative of the underwriters  
in an underwritten initial public offering  
consisting of 2,500,000 units

April 25, 2007

EG&S acted as counsel to PinPoint Advance

### Response Genetics, Inc.

(NASDAQ:RGDX)

**\$21,000,000**

#### Maxim Group LLC

acted as the representative of the underwriters  
in an underwritten initial public offering  
consisting of 3,000,000 shares of common stock

June 8, 2007

EG&S acted as counsel to the Underwriters

### uWink, Inc.

(OTCBB:UWKI)

**\$10,400,000**

#### Merriman Curhan Ford & Co.

acted as the lead placement agent  
in a registered direct public offering  
consisting of common stock and warrants

November 7, 2007

EG&S acted as counsel to the Placement Agent

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