

Ellenoff Grossman & Schole LLP

2007 Representative Merger & Acquisition Transactions

Areas of Practice Include:

CORPORATE AND
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/
VENTURE CAPITAL

MERGERS AND
ACQUISITIONS

PRIVATE
INVESTMENT FUNDS

REAL ESTATE
DEVELOPMENT &
FINANCE

COMMERCIAL LEASING

BROKER-DEALER
REGULATION

INTERNATIONAL AND
DOMESTIC TAX

Asahi Tec Corp.

\$1,200,000,000

has completed the acquisition of

Metaldyne Corp.

January 11, 2007

EG&S acted as counsel to Heartland Industrial Partners,
Metaldyne Corp.'s largest stockholder

Star Maritime Acquisition Corp.

and its subsidiary Star Bulk Carriers Corp. (NASDAQ:SBLK)

\$345,237,520

have approved the acquisition of 8 dry bulk
vessels from affiliates of

TMT Co. Ltd.

Decemberr 3, 2007

EG&S acted as counsel to TMT Co. Ltd.

Healthcare Acquisition Corp.

\$87,500,000

has consummated a merger with

PharmAthene, Inc.

Immediately following the merger, Healthcare Acquisition
changed its name to PharmAthene, Inc.

August 3, 2007

EG&S acted as counsel to Healthcare Acquisition.

Integrated Brands, Inc and Eskimo Pie Corp.

\$19,000,000

have sold certain of their assets to

Dreyer's Grand Ice Cream, Inc.

January 23, 2007

EG&S acted as counsel to Integrated Brands and Eskimo Pie

370 Lexington Avenue New York, NY 10017-6503
phone (212) 370-1300 fax (212) 370-7889
www.egsllp.com

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Accurel Systems International Corporation

(a subsidiary of Implant Sciences Corp. (AMEX:IMX))

\$13,000,000

has sold its assets to

Evans Analytical Group LLC

May 1, 2007

EG&S acted as counsel to Accurel Systems/Implant Sciences

MG Colorado Holdings, Inc.

\$6,000,000

has completed the acquisition of
a controlling interest in

Prima Capital Holding, Inc.

May 22, 2007

EG&S acted as counsel to MG Colorado Holdings, Inc.

Control Environmental Services, Inc.

\$5,150,000

has completed the sale and disposition of
substantially all of its assets to

Brickman Group, Ltd.

July 1, 2007

EG&S acted as counsel to Control Environmental

Control Environmental Services, Inc.

has completed the acquisition of substantially
all of the assets of

Evolved Systems, Inc.

November 1, 2007

EG&S acted as counsel to Control Environmental

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