

Ellenoff Grossman & Schole LLP

2007 Representative 144A, PIPE and Venture Capital Transactions

Areas of Practice Include:

CORPORATE AND
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/
VENTURE CAPITAL

MERGERS AND
ACQUISITIONS

PRIVATE
INVESTMENT FUNDS

REAL ESTATE
DEVELOPMENT &
FINANCE

COMMERCIAL LEASING

BROKER-DEALER
REGULATION

INTERNATIONAL AND
DOMESTIC TAX

United Refining Company

\$125,000,000

Exchange Offer of
10 1/2 Senior Notes due 2012

October 19, 2007

EG&S acted as counsel to United Refining

Power Efficiency Corporation

(OTCBB:PEPF)

\$5,675,000

Acting through

Joseph Stevens & Company, Inc.

Private investment in public equity (PIPE) consisting
of Series B Preferred Stock and Warrants

November 1, 2007

EG&S acted as counsel to Power Efficiency

Network Foundation LLC

(TSX:DM)

\$4,375,000

Acting through

First Montauk Securities Corp.

Private placement of limited liability interests

April 5, 2007

EG&S acted as counsel to the Placement Agent

Dragon International Group Corp.

(OTCBB:DRGG)

\$1,500,000

Private investment in public equity (PIPE) consisting
of Common Stock and Warrants

February 28, 2007

EG&S acted as counsel to Dragon International

Titanium Group Limited

(TSX:DM)

\$1,450,000

Acting through

First Montauk Securities Corp.

Private investment in public equity (PIPE) consisting
of 8% Series A Convertible Debentures and Warrants

April 3, 2007

EG&S acted as counsel to the Placement Agent

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