

# Ellenoff Grossman & Schole LLP

## 2008 Representative Loan/Credit Transactions

Areas of Practice Include:

CORPORATE AND  
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/  
VENTURE CAPITAL

MERGERS AND  
ACQUISITIONS

PRIVATE  
INVESTMENT FUNDS

REAL ESTATE  
DEVELOPMENT &  
FINANCE

COMMERCIAL LEASING

BROKER-DEALER  
REGULATION

INTERNATIONAL AND  
DOMESTIC TAX

### Control Building Services, Inc.

**\$20,000,000**

completed a line of credit facility  
with TD Bank, N.A.

December 30, 2008

EG&S acted as counsel to Control Services

### York Pharma, plc (AIMYRK)

**€14,000,000 EUR**

completed a secured loan facility  
with Fortress Credit Co., LLC

September 30, 2008

EG&S acted as counsel to York Pharma

### Seventh Regiment Armory Conservatory

**\$3,000,000**

revolving line of credit with  
JP Morgan Chase

July 8, 2008

EG&S acted as counsel to Seventh Regiment