

Ellenoff Grossman & Schole LLP

2008 Representative Merger and Acquisition Transactions (SPACquisitions)

Areas of Practice Include:

CORPORATE AND
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/
VENTURE CAPITAL

MERGERS AND
ACQUISITIONS

PRIVATE
INVESTMENT FUNDS

REAL ESTATE
DEVELOPMENT &
FINANCE

COMMERCIAL LEASING

BROKER-DEALER
REGULATION

INTERNATIONAL AND
DOMESTIC TAX

United Insurance Holding Corp.

(OTCBB:FMGQ)

\$100,000,000

has completed the merger with

FMG Acquisition Corp.

September 30, 2008

EG&S acted as counsel to FMG

Vantage Energy Services

(AMEX:VTG)

\$250,000,000

has completed the acquisition of

Offshore Group Investment Limited

for the construction and delivery of four jackup drilling rigs
and one ultra-deepwater drillship

June 13, 2008

EG&S acted as counsel to Vantage Energy Services

China Tractor Holdings, Inc.

(OTCBB:CTHL)

has completed their reverse merger/
share exchange with

Royaltech Corp.

September 9, 2009

EG&S acted as counsel to China Tractor

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Community Bankers Trust Corporation

(AMEX:BTC)

has completed the merger between

Community Bankers, TransCommunity
Financial Corporation and BOE
Financial Services of Virginia, Inc.

May 31, 2008

EG&S acted as counsel to Community Bankers

Bluff Point Associates Corp.

has acquired

Blue Frog Solutions, Inc.

July 11, 2008

EG&S acted as counsel to Bluff Point Associates

QMotions, Inc.

(OTCBB:AGAC)

has completed its reverse acquisition with

Actiga Corporation

January 14, 2008

EG&S acted as counsel to QMotions

Zeezoo Software Corp.

completed their asset purchase
agreement with

Enhance Skin Care
Products, Inc.

August 14, 2008

EG&S acted as counsel to Enhance

Strong Oak, Inc.

has acquired

Taste of Home Entertaining, Inc.
from
The Readers Digest Association, Inc.

July 28, 2008

EG&S acted as counsel to Strong Oak

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