

Ellenoff Grossman & Schole LLP

2008 Representative Private Equity/Venture and Debt Transactions

Areas of Practice Include:

CORPORATE AND
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/
VENTURE CAPITAL

MERGERS AND
ACQUISITIONS

PRIVATE
INVESTMENT FUNDS

REAL ESTATE
DEVELOPMENT &
FINANCE

COMMERCIAL LEASING

BROKER-DEALER
REGULATION

INTERNATIONAL AND
DOMESTIC TAX

Conversion Services International, Inc.

(AMEX:CVN)

Revolving line of credit of up to

\$3,500,000

March 31, 2008

EG&S acted as counsel to Conversion Services

Soup Kitchen International, Inc.

\$1,837,500

Acting through

Joseph Stevens & Company

Private placement of Convertible Preferred Stock

February 19, 2008

EG&S acted as counsel to Joseph Stevens

Latis, LLC

\$1,000,000

Private placement of membership interest in
a limited liability company

April 1, 2008

EG&S acted as counsel to Latis

Entertaining at Home, Inc.

\$960,000

Convertible Preferred Stock
with a strategic investor

December 1, 2008

EG&S acted as counsel to Entertaining at Home

Enfield Holding Group, LLC

\$750,000

Acting through

Joseph Stevens & Company

Private Placement of Membership Interest

February 19, 2008

EG&S acted as counsel to Joseph Stevens