

Ellenoff Grossman & Schole LLP

2009 Representative Merger and Acquisition Transactions

Areas of Practice Include:

CORPORATE AND
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/
VENTURE CAPITAL

MERGERS AND
ACQUISITIONS

PRIVATE
INVESTMENT FUNDS

REAL ESTATE
DEVELOPMENT &
FINANCE

COMMERCIAL LEASING

BROKER-DEALER
REGULATION

INTERNATIONAL AND
DOMESTIC TAX

United Refining Energy Corp.

(AMEX:URX)

\$1,800,000,000

uncompleted SPAC acquisition with

Chaparral Energy, Inc.

December 11, 2009

EG&S acted as counsel to United

Alternative Asset Management Acquisition Corp. ("AAMAC")

(AMEX:AMV)

\$159,000,000

has completed its SPAC acquisition with

Great American Group, Inc.

May 14, 2009

EG&S acted as counsel to AAMAC

Dlorah, Inc.

(OTCBB:NAUH)

\$154,000,000

has completed its SPAC acquisition with

Camden Learning Corporation

(OTCBB:CAEL)

November 23, 2009

EG&S acted as counsel to Camden Learning Corporation

Triplecrown Acquisition Corp.

(OTCBB:CAGZ)

has completed its SPAC acquisition with

Cullen Agricultural Holding Corp.

October 22, 2009

EG&S acted as counsel to Cullen Agricultural

Control Security Services, Inc.

has completed the acquisition of the assets of

Montgomery Security Services LLC

December 24, 2009

EG&S acted as counsel to Control Security Services

Control Security Services, Inc.

has completed the acquisition of the assets of

North American Security, Inc.

December 23, 2009

EG&S acted as counsel to Control Security Services

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Control Holding Group, Inc.

has completed the sale of its assets relating to
its facility cleaning and engineering division with

ABM Industries Incorporated (NYSE:ABM)

May 11, 2009

EG&S acted as counsel to Control Holding Group, Inc.

ChinaGrowth South Acquisition Corp. (CGNQ:FOB)

has completed its SPAC acquisition with

Olympia Media Holdings

February 23, 2009

EG&S acted as counsel to Morgan Joseph

ChinaGrowth North Acquisition Corp. (CGNYE:OB)

has completed its SPAC acquisition with

UIB Group Limited

February 23, 2009

EG&S acted as counsel to Morgan Joseph

Entertaining At Home

acquired a direct selling division of a
fortune 500 Company

July 16, 2009

EG&S acted as counsel to the Entertaining At Home

Heckman Corporation (NYSE:HEK)

has completed its SPAC acquisition with

China Water and Drinks

February 23, 2009

EG&S acted as counsel to Roth Capital Partners

150 East 42nd Street New York, NY 10017-5612
phone (212) 370-1300 fax (212) 370-7889
www.egsllp.com