

Ellenoff Grossman & Schole LLP

2009 Representative Registered Direct Transactions

Areas of Practice Include:

CORPORATE AND
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/
VENTURE CAPITAL

MERGERS AND
ACQUISITIONS

PRIVATE
INVESTMENT FUNDS

REAL ESTATE
DEVELOPMENT &
FINANCE

COMMERCIAL LEASING

BROKER-DEALER
REGULATION

INTERNATIONAL AND
DOMESTIC TAX

Generex Biotechnology Corp. (NASDAQ:GNBT)

\$12,250,000

acting through

Maxim Group LLC

registered direct financing transaction for
Common Stock and Warrants

September 15, 2009

EG&S acted as counsel to the co-placement agent

New Generation Biofuels Holdings, Inc. (NASDAQ:NGBF)

\$3,200,000

acting through

Capstone Investments

registered direct financing transaction for
Common Stock and Warrants

July 28, 2009

EG&S acted as counsel to the placement agent

NovaBay Pharmaceuticals, Inc. (AMEX:NBY)

\$2,045,000

acting through

Maxim Group LLC

registered direct financing transaction for
Common Stock and Warrants

August 27, 2009

EG&S acted as counsel to the placement agent

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