

Ellenoff Grossman & Schole LLP

2009 Representative Private Equity/Venture Transactions

Areas of Practice Include:

CORPORATE AND
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/
VENTURE CAPITAL

MERGERS AND
ACQUISITIONS

PRIVATE
INVESTMENT FUNDS

REAL ESTATE
DEVELOPMENT &
FINANCE

COMMERCIAL LEASING

BROKER-DEALER
REGULATION

INTERNATIONAL AND
DOMESTIC TAX

SMG Indium Resources Ltd.

\$5,018,000

Private Placement of Common
Stock and Warrants

December 11, 2009

EG&S acted as counsel to SMG

China Carbon Graphite Group, Inc.

\$2,592,600

Private Placement of Series B Preferred
Stock and Common Stock

December 23, 2009

EG&S acted as counsel to Maxim Group

Biotheryx, Inc.

\$2,000,000

Private Placement of Common Stock

July 20, 2009

EG&S acted as counsel to Biotheryx

Integrated Conveyor, Ltd.

a group of private investors acquired control
of Integrated and provided capital to
restructure the obligations of the company

January 19, 2009

EG&S acted as counsel to the private investors

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