

Ellenoff Grossman & Schole LLP

2009 Representative Public Offering Transactions

Areas of Practice Include:
CORPORATE AND SECURITIES
PUBLIC OFFERING
PRIVATE EQUITY/ VENTURE CAPITAL
MERGERS AND ACQUISITIONS
PRIVATE INVESTMENT FUND
REAL ESTATE DEVELOPMENT & FINANCE
COMMERCIAL LEASING
BROKER-DEALER REGULATION
INTERNATIONAL AND DOMESTIC TAX

GSME Acquisition Partners I (OTCBB:GSMEF)

\$36,000,000

Cohen & Company Securities LLC

acted as the lead underwriter
in an initial public offering

November 25, 2009

EG&S acted as counsel to the Underwriter

Lihua International, Inc. (NASDAQ:LIWA)

\$10,400,000

**Broadband Capital Management
and Rodman & Renshaw**

acted as lead underwriters in
an initial public offering

September 10, 2009

EG&S acted as counsel to the Underwriters

150 East 42nd Street New York, NY 10017-5612
phone (212) 370-1300 fax (212) 370-7889
www.egsllp.com