

Ellenoff Grossman & Schole LLP

2010 Representative Merger and Acquisition and SPACquisition Transactions

Areas of Practice Include:

CORPORATE AND
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/
VENTURE CAPITAL

MERGERS AND
ACQUISITIONS

PRIVATE
INVESTMENT FUNDS

REAL ESTATE
DEVELOPMENT &
FINANCE

COMMERCIAL LEASING

BROKER-DEALER
REGULATION

INTERNATIONAL AND
DOMESTIC TAX

Asia Special Acquisition Corp. (NYSE:ASSAC)

\$700,000,000

has completed its business combination by the
acquisition of one insurance company together with assets
from two unaffiliated investment funds.

January 28, 2010

EG&S acted as counsel to Asia Special Acquisition Corp

Capital Gold Corporation (AMEX:CGC)

has completed the business combination with

Nayarit Gold Inc. (TSX-V:NYG)

August 24, 2010

EG&S acted as counsel to Capital Gold and continues
to counsel the surviving company

BBV Vietnam S.E.A. Acquisition Corp.

has completed its business combination with

Migami, Inc.

April 22, 2010

EG&S acted as counsel to Migami, and has been retained
as counsel to the Company following the merger

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Star Gas Partner, L.P. (NYSE:SGU)

\$61,500,000

has completed the acquisition of
Champton Energy Corporation

May 10, 2010

EG&S acted as counsel to the selling shareholders

Advanced Accelerator Applications, SA (CGNQ:FOB)

has completed its acquisition of

BioSynthema

June 10, 2010

EG&S acted as counsel to Advanced Accelerator

Capitol C Holdings LLC (CGNYSE:OB)

has completed its purchase of thirteen Cosi
restaurants in the Washington, D.C. market

Cosi Inc.

April 27, 2010

EG&S acted as counsel to Capitol C Holdings

Multiplied Media Corp. (TSX:V MMC)

has completed the acquisition of

UnoMobi, Inc.

February 16, 2010

EG&S acted as counsel to UnoMobi, Inc.

MIM Outdoor LLC

has completed the sale of all of its assets
and future revenue share to

Van Wagner Bus Advertising, LLC

March 1, 2010

EG&S acted as counsel to MIM Outdoor