

Ellenoff Grossman & Schole LLP

2010 Representative Commercial Real Estate Financing Transactions

Areas of Practice Include:

CORPORATE AND
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/
VENTURE CAPITAL

MERGERS AND
ACQUISITIONS

PRIVATE
INVESTMENT FUNDS

REAL ESTATE
DEVELOPMENT &
FINANCE

COMMERCIAL LEASING

BROKER-DEALER
REGULATION

INTERNATIONAL AND
DOMESTIC TAX

An Affiliate of The Pyramid Companies

\$76,500,000

has completed a modification of a first mortgage loan encumbering its retail shopping center known as Sangertown Square Mall in New Hartford, New York

October 14, 2010

EG&S acted as counsel to the Borrower

An Affiliate of The Pyramid Companies

\$68,000,000

has completed a first mortgage loan encumbering its retail shopping center known as Sangertown Square Mall in New Hartford, New York from JPMorgan Chase Bank, N.A.

December 29, 2010

EG&S acted as counsel to the Borrower

Affiliates of The Pyramid Companies

\$59,000,000

have completed a modification of a first mortgage loan encumbering its retail shopping centers known as Hudson Valley Mall, Ulster, New York and The Shops of West Seneca, West Seneca, New York

June 30, 2010

EG&S acted as counsel to the Borrower

An Affiliate of The Pyramid Companies

\$26,000,000

has completed a first mortgage loan encumbering its retail shopping center known as Aviation Mall, Queensbury, New York from The Royal Bank of Scotland

October 14, 2010

EG&S acted as counsel to the Borrower

Undisclosed Principal

\$20,000,000

has completed a discounted pay off of a commercial mortgage loan encumbering an office building in Austin, Texas

July 16, 2010

EG&S acted as counsel to the Lender

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Undisclosed Principal

\$48,000,000

has completed a loan modification and extension for a luxury condominium in Colorado

August 2, 2010

EG&S acted as counsel to the Borrower

Undisclosed Principal

\$25,500,000

has completed the refinancing of an office building located in Manhattan

July 14, 2010

EG&S acted as counsel to the Borrower

Undisclosed Principal

\$16,000,000

has completed a modification of a mortgage loan encumbering office property in Dallas, Texas

May 9, 2010

EG&S acted as counsel to the Lender

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Undisclosed Principal

\$7,500,000

has completed a construction loan for the development and renovation of a luxury residence in Greenwich, CT

February 12, 2010

EG&S acted as counsel to the Borrower

Undisclosed Principal

\$2,600,000

has arranged a forbearance and deed-in-escrow transaction for a mortgage loan encumbering commercial property in Hudson County, New Jersey

July, 2010

EG&S acted as counsel to the Lender

Undisclosed Principal

\$2,200,000

has completed a first priority commercial loan secured by equipment

September 30, 2010

EG&S acted as counsel to the Borrower

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