

Ellenoff Grossman & Schole LLP

2010 Representative Initial and other Public Offering Transactions

Areas of Practice Include:

CORPORATE AND
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/
VENTURE CAPITAL

MERGERS AND
ACQUISITIONS

PRIVATE
INVESTMENT FUNDS

REAL ESTATE
DEVELOPMENT &
FINANCE

COMMERCIAL LEASING

BROKER-DEALER
REGULATION

INTERNATIONAL AND
DOMESTIC TAX

Australia Acquisition Corp.

(NASDAQ:AAC)

\$64,000,000

Cohen & Company Capital Markets LLC

acted as the lead underwriter
in an underwritten initial public offering

November 23, 2010

EG&S acted as counsel to the Underwriter

57th Street General Acq. Corp.

(OTCBB:SQTCU)

\$54,000,000

Morgan Joseph & Company, Inc.
and Ladenburg Thalmann

acted as the underwriters
in the underwritten initial public offering

May 20, 2010

EG&S acted as counsel to 57th Street

FlatWorld Acquisition Corp.

(OTCBB:FTWAU)

\$22,000,000

Rodman & Renshaw LLC

acted as the lead underwriter
in an underwritten initial public offering

December 15, 2010

EG&S acted as counsel to FlatWorld

Lizhan Environmental Corp.

(NASDAQ:LZEN)

\$10,000,000

Maxim Group LLC

acted as the lead underwriters
in an underwritten initial public offering

November 24, 2010

EG&S acted as counsel to the Underwriter

NILE Therapeutics, Inc.

(NASDAQ:NITX)

Maxim Group LLC

acted as the representative
of the underwriters

April 28, 2010

EG&S acted as counsel to the Underwriters