

Ellenoff Grossman & Schole LLP

2010 Representative Private Equity/Venture Transactions

Areas of Practice Include:

CORPORATE AND
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/
VENTURE CAPITAL

MERGERS AND
ACQUISITIONS

PRIVATE
INVESTMENT FUNDS

REAL ESTATE
DEVELOPMENT &
FINANCE

COMMERCIAL LEASING

BROKER-DEALER
REGULATION

INTERNATIONAL AND
DOMESTIC TAX

ContraFect Corporation

\$12,000,000

Private Placement of
Series B Convertible Preferred Stock

September 15, 2010

EG&S acted as counsel to the Placement Agent

Undisclosed Principal

**\$3,000,000 Secured Loan
and \$4,500,000 Equity Financing**

August 18, 2010

EG&S acted as counsel to the Company

Dipexium Pharmaceuticals LLC

Private Placement of
Series A Units and Warrants

September 28, 2010

EG&S acted as counsel to Dipexium

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