

Ellenoff Grossman & Schole LLP

2011 Representative 144A, Venture Capital and PIPE Transactions

Areas of Practice Include:

CORPORATE AND
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/
VENTURE CAPITAL

MERGERS AND
ACQUISITIONS

PRIVATE
INVESTMENT FUNDS

REAL ESTATE
DEVELOPMENT &
FINANCE

COMMERCIAL LEASING

BROKER-DEALER
REGULATION

INTERNATIONAL AND
DOMESTIC TAX

United Refining Company

(AMEX:URXU)

\$365,000,000

Exchange Offer of 10.500% First Priority
Senior Secured Notes due 2018

June 23, 2011

EG&S acted as counsel to United Refining

Thing Daemon, Inc.

\$10,000,000

which owns and operates social media websites including theFancy.com, raised money through private equity funding from a group of investors led by an affiliate of PPR, S.A. PPR is a global conglomerate of luxury brands including Gucci, Bottega Veneta and Yves Saint Laurent

November 8, 2011

EG&S acted as counsel to Thing Daemon

IntelGenx Technologies Corp.

(OTCBB:JGXT)

\$1,600,000

Private investment in public equity (PIPE)
consisting of Common Stock and Warrants

June 3, 2011

EG&S acted as counsel to the Placement Agent

Rosetta Genomics Ltd.

(NASDAQ:ROSG)

\$1,518,750

Private investment in public equity (PIPE)
consisting of Common Stock

October 19, 2011

EG&S acted as counsel to the Placement Agent