

# Ellenoff Grossman & Schole LLP

## *2011 Representative Distressed Real Estate Transactions*

Areas of Practice Include:

CORPORATE AND  
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/  
VENTURE CAPITAL

MERGERS AND  
ACQUISITIONS

PRIVATE  
INVESTMENT FUNDS

REAL ESTATE  
DEVELOPMENT &  
FINANCE

COMMERCIAL LEASING

BROKER-DEALER  
REGULATION

INTERNATIONAL AND  
DOMESTIC TAX

### Undisclosed Principal

**\$7,000,000**

has completed a deed in lieu of  
foreclosure for a condominium construction  
project in Brooklyn, New York

January, 2011

EG&S acted as counsel to the managing  
member of the Borrower

### Undisclosed Principal

**\$6,200,000**

has completed the workout of a mortgage loan  
resulting in a discounted pay off of \$6,200,000  
(reduced from \$14,000,000) on a "big box" retail  
property located in Bergen County, NJ

July, 2011

EG&S acted as counsel to the Borrower