

# Ellenoff Grossman & Schole LLP

## 2011 Representative Initial Public Offering Transactions

Areas of Practice Include:
CORPORATE AND SECURITIES
PUBLIC OFFERING
PRIVATE EQUITY/ VENTURE CAPITAL
MERGERS AND ACQUISITIONS
PRIVATE INVESTMENT FUND
REAL ESTATE DEVELOPMENT & FINANCE
COMMERCIAL LEASING
BROKER-DEALER REGULATION
INTERNATIONAL AND DOMESTIC TAX

**Blue Wolf Mongolia Holdings Corp.**  
(NASDAQ:MNGL)

**\$80,500,000**

**Deutsche Bank Securities Inc.**

acted as the sole book-running manager in an underwritten initial public offering

July 20, 2011

EG&S acted as counsel to Blue Wolf

**Global Cornerstone Holdings Limited**  
(OTCBB:GCRSF)

**\$80,000,000**

**Citi and Deutsche Bank Securities Inc.**

acted as co-managers in an underwritten initial public offering

April 20, 2011

EG&S acted as counsel to Global Cornerstone

**Nautilus Marine Corp.**  
(NASDAQ:NMARU)

**\$48,000,000**

**Maxim Group LLC**

acted as the sole book-running manager in an underwritten initial public offering

July 20, 2011

EG&S acted as counsel to Nautilus Marine

**SMG Indium Resources, Ltd.**  
(OTCBB:SGMEU)

**\$24,000,000**

**Sunrise Securities Corp and Rodman & Renshaw LLC**

acted as joint book-running managers in an underwritten initial public offering

May 10, 2011

EG&S acted as counsel to SMG Indium