

Ellenoff Grossman & Schole LLP

2011 Representative Initial Public Offering Transactions

Areas of Practice Include:
CORPORATE AND SECURITIES
PUBLIC OFFERING
PRIVATE EQUITY/ VENTURE CAPITAL
MERGERS AND ACQUISITIONS
PRIVATE INVESTMENT FUND
REAL ESTATE DEVELOPMENT & FINANCE
COMMERCIAL LEASING
BROKER-DEALER REGULATION
INTERNATIONAL AND DOMESTIC TAX

Blue Wolf Mongolia Holdings Corp.

(NASDAQ:MNGL)

\$80,500,000

Deutsche Bank Securities Inc.

acted as the sole book-running manager in an underwritten initial public offering

July 20, 2011

EG&S acted as counsel to Blue Wolf

Global Cornerstone Holdings Limited

(OTCBB:GCRSF)

\$80,000,000

Citi and Deutsche Bank Securities Inc.

acted as co-managers in an underwritten initial public offering

April 20, 2011

EG&S acted as counsel to Global Cornerstone

Nautilus Marine Corp.

(NASDAQ:NMARU)

\$48,000,000

Maxim Group LLC

acted as the sole book-running manager in an underwritten initial public offering

July 20, 2011

EG&S acted as counsel to Nautilus Marine

SMG Indium Resources, Ltd.

(OTCBB:SGMEU)

\$24,000,000

Sunrise Securities Corp and Rodman & Renshaw LLC

acted as joint book-running managers in an underwritten initial public offering

May 10, 2011

EG&S acted as counsel to SMG Indium