

Ellenoff Grossman & Schole LLP

2011 Representative Merger and Acquisition Transactions

Areas of Practice Include:

CORPORATE AND
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY /
VENTURE CAPITAL

MERGERS AND
ACQUISITIONS

PRIVATE
INVESTMENT FUNDS

REAL ESTATE
DEVELOPMENT &
FINANCE

COMMERCIAL LEASING

BROKER-DEALER
REGULATION

INTERNATIONAL AND
DOMESTIC TAX

Capital Gold Corporation

(AMEX:CGC)

\$420,000,000

merged with AuRico Gold (NYSE:AUQ) - formerly Gammon Gold Inc. To close the transaction with AuRico Gold, Capital Gold successfully defended against a hostile takeover attempt by a rival mining company

April 8, 2011

EG&S acted as counsel to Capital Gold

PhotoMedex, Inc.

(NASDAQ:PHMD)

\$235,000,000

has completed the acquisition of

Radiancy

December 13, 2011

EG&S acted as counsel to Radiancy

57th Street General Acquisition Corp.

(OTCBB:SQTC)

and

Crumbs Holdings LLC

the largest US-based retailer of cupcakes, which operates under the name Crumbs Bake Shop, jointly announced that they have closed on their business combination

May 5, 2011

EG&S acted as counsel to 57th Street

Bluff Point Associates Corp.

\$11,500,000

has completed the acquisition of Fiduciary Analytics, LLC and both companies combined were renamed

fi360 Inc.

October 25, 2011

EG&S acted as counsel to Bluff Point

Bluff Point Associates Corp.

\$6,375,000

has completed the acquisition of

Connexin Software Inc.

November 16, 2011

EG&S acted as counsel to Bluff Point

Bluff Point Associates Corp.

has acquired majority ownership of

fi360 Inc.

a leading provider of educational training programs, professional designations and analytical and reporting technology for fiduciaries and financial service providers

November 8, 2011

EG&S acted as counsel to Bluff Point