

Ellenoff Grossman & Schole LLP

2011 Representative Registered Direct Transactions

Areas of Practice Include:

CORPORATE AND
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/
VENTURE CAPITAL

MERGERS AND
ACQUISITIONS

PRIVATE
INVESTMENT FUNDS

REAL ESTATE
DEVELOPMENT &
FINANCE

COMMERCIAL LEASING

BROKER-DEALER
REGULATION

INTERNATIONAL AND
DOMESTIC TAX

AutoChina International Limited (NASDAQ:AUTC)

\$70,000,000

Registered Direct Offering of Common Stock
by **Rodman & Renshaw**, which
acted as placement agent

March 30, 2011

EG&S acted as counsel to the Placement Agent

Cell Therapeutics, Inc. (NASDAQ:CTI)

\$30,000,000

Registered Direct Offering of Convertible
Preferred Stock and Warrants by **Rodman & Renshaw**,
which acted as placement agent

July 5, 2011

EG&S acted as counsel to the Placement Agent

BioSante Pharmaceuticals (NASDAQ:BPAX)

\$25,146,792

Registered Direct Offering of Common Stock
by **Rodman & Renshaw**, which
acted as placement agent

March 9, 2011

EG&S acted as counsel to the Placement Agent

Cleveland BioLabs, Inc. (NASDAQ:CBLI)

\$23,492,792

Registered Direct Offering of Common Stock
and Warrants by **Rodman & Renshaw**, which
acted as placement agent

June 22, 2011

EG&S acted as counsel to the Placement Agent

ADVENTRX Pharmaceuticals, Inc. (AMEX:ANX)

\$22,507,529

Registered Direct Offering of Common Stock
and Warrants by **Rodman & Renshaw**, which
acted as placement agent

January 13, 2011

EG&S acted as counsel to the Investor

Cell Therapeutics, Inc. (NASDAQ:CTI)

\$20,000,000

Registered Direct Offering of Common Stock
and Warrants by **Rodman & Renshaw**, which
acted as placement agent

December 13, 2011

EG&S acted as counsel to the Placement Agent

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pSivida Corporation

(NASDAQ:PSVDA)

\$11,050,000

Registered Direct Offering of Common Stock and Warrants by **Rodman & Renshaw**, which acted as placement agent

January 18, 2011

EG&S acted as counsel to the Placement Agent

Celsion Corporation

(NASDAQ:CLSN)

\$6,600,000

Registered Direct Offering of Common Stock and Warrants by **Rodman & Renshaw**, which acted as placement agent

July 6, 2011

EG&S acted as counsel to the Placement Agent

Access Pharmaceuticals, Inc.

(OTCBB:ACCP)

\$5,335,002

Registered Direct Offering of Common Stock and Warrants by **Rodman & Renshaw**, which acted as placement agent

November 7, 2011

EG&S acted as counsel to the Placement Agent

Nevada Gold & Casinos, Inc.

(AMWX:UWN)

\$4,332,326

Registered Direct Offering of Common Stock and Warrants by **Rodman & Renshaw**, which acted as placement agent

November 7, 2011

EG&S acted as counsel to the Placement Agent

Authentidate Holding Corp.

(NASDAQ:ADAT)

\$4,112,499

Registered Direct Offering of Common Stock and Warrants by **Rodman & Renshaw**, which acted as placement agent

October 13, 2011

EG&S acted as counsel to the Placement Agent

Cel-Sci Corporation

(AMEX:CVM)

\$4,000,000

Registered Direct Offering of Common Stock and Warrants by **Rodman & Renshaw**, which acted as placement agent

October 6, 2011

EG&S acted as counsel to the Placement Agent