

# Ellenoff Grossman & Schole LLP

## 2011 Representative Financing Transactions

Areas of Practice Include:

CORPORATE AND  
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/  
VENTURE CAPITAL

MERGERS AND  
ACQUISITIONS

PRIVATE  
INVESTMENT FUNDS

REAL ESTATE  
DEVELOPMENT &  
FINANCE

COMMERCIAL LEASING

BROKER-DEALER  
REGULATION

INTERNATIONAL AND  
DOMESTIC TAX

### An Affiliate of The Pyramid Companies

**\$525,000,000**

has obtained a first mortgage loan and a mezzanine loan encumbering its retail shopping center known as Palisades Center in Nyack, New York from JP Morgan Chase Bank, N.A., followed by the completion of a single asset CMBS securitization of the mortgage loan

November 8, 2011 and December 21, 2011

EG&S acted as counsel to the Borrowers

### An Affiliate of The Pyramid Companies

**\$250,000,000**

has obtained a first mortgage loan and a mezzanine loan encumbering its retail shopping center known as Holyoke Mall in Holyoke, Massachusetts from JP Morgan Chase Bank, N.A.

January 28, 2011

EG&S acted as counsel to the Borrowers

### An Affiliate of The Pyramid Companies

**\$176,000,000**

has obtained a first mortgage loan and a mezzanine loan encumbering its retail shopping center known as Poughkeepsie Galleria in Poughkeepsie, New York from UBS Real Estate Securities Inc.

November 8, 2011

EG&S acted as counsel to the Borrowers

### Jupiter 21 LLC

has obtained a construction loan from TD Bank, N.A., for the property located at 7, 9-11 Second Avenue, New York, New York

December 2011

EG&S acted as counsel to the Borrower

### An Affiliate of The Pyramid Companies

**\$35,000,000**

has obtained a first mortgage loan encumbering its retail shopping center known as Champlain Center North in Plattsburgh, New York from Goldman Sacks Commerical Mortgage Capital, L.P.

May 4, 2011

EG&S acted as counsel to the Borrower