

Ellenoff Grossman & Schole LLP

2011 Representative Reverse Merger Transactions

Areas of Practice Include:

CORPORATE AND
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/
VENTURE CAPITAL

MERGERS AND
ACQUISITIONS

PRIVATE
INVESTMENT FUNDS

REAL ESTATE
DEVELOPMENT &
FINANCE

COMMERCIAL LEASING

BROKER-DEALER
REGULATION

INTERNATIONAL AND
DOMESTIC TAX

Greyhound Commissary, Inc.

(OTCBB:GHND)

Consummated a share exchange transaction and concurrent \$7.67 million private placement pursuant to which it acquired the parent company of Guangzhou Tanke Industry Co., Ltd.

February 9, 2011

EG&S acted as counsel to the lead Placement Agent

Xsovt, LLC

announced their acquisition by

RxBids

(OTCBB:RXBD)

via a concurrent change of control and securities exchange transaction. As a result, RxBids has changed its name to Xsovt Brands, Inc.

January 26, 2011

EG&S acted as counsel to Xsovt

Targeted Medical Pharma, Inc.

announced the completion of their reverse merger with AFH Acquisition III, Inc.

January 31, 2011

EG&S acted as counsel to Targeted Medical