

# Ellenoff Grossman & Schole LLP

## 2012 Representative Private Equity/Venture Capital Transactions

Areas of Practice Include:

CORPORATE AND  
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/  
VENTURE CAPITAL

MERGERS AND  
ACQUISITIONS

PRIVATE  
INVESTMENT FUNDS

REAL ESTATE  
DEVELOPMENT &  
FINANCE

COMMERCIAL LEASING

BROKER-DEALER  
REGULATION

INTERNATIONAL AND  
DOMESTIC TAX

### People's Liberation, Inc.

(OTCQB:PPLB)

**\$11,500,000**

Private Placement consisting of Convertible  
Debentures, Preferred Stock and Warrants

February 22, 2012

EG&S acted as counsel to the Investor

### CombiMatrix Corporation

(NASDAQ:CBMX)

**\$1,050,875**

Private Placement of  
Convertible Preferred Stock

October 1, 2012

EG&S acted as counsel to the Investor

### Trige Acquisition 1, Inc.

**\$1,050,000**

Private Placement of Convertible  
Senior Secured Notes and Warrants

October 8, 2012

EG&S acted as counsel to the Placement Agent

### Dipexium Pharmaceuticals, LLC

**\$500,000**

Private Placement of Series A  
Membership interests and Warrants

April 11, 2012

EG&S acted as counsel to Dipexium

### Assured Pharmacy, Inc.

(OTCUS:APHY)

**\$300,000**

Private Placement of Convertible  
Debentures and Warrants

July 19, 2012

EG&S acted as counsel to the Investor

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