

Ellenoff Grossman & Schole LLP

2012 Representative At-The-Market Transactions

Areas of Practice Include:

CORPORATE AND
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/
VENTURE CAPITAL

MERGERS AND
ACQUISITIONS

PRIVATE
INVESTMENT FUNDS

REAL ESTATE
DEVELOPMENT &
FINANCE

COMMERCIAL LEASING

BROKER-DEALER
REGULATION

INTERNATIONAL AND
DOMESTIC TAX

Hemispherx Biopharma, Inc.

(NASDAQ:SRPT)

\$75,000,000

At-The-Market (ATM) equity offering
sales agreement with Citadel Securities LLC

September 14, 2012

EG&S acted as counsel to the Selling Agent

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