

Ellenoff Grossman & Schole LLP

2012 Representative Registered Direct Transactions

Areas of Practice Include:

CORPORATE AND
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/
VENTURE CAPITAL

MERGERS AND
ACQUISITIONS

PRIVATE
INVESTMENT FUNDS

REAL ESTATE
DEVELOPMENT &
FINANCE

COMMERCIAL LEASING

BROKER-DEALER
REGULATION

INTERNATIONAL AND
DOMESTIC TAX

BioDelivery Sciences International, Inc.

(NASDAQ:BDSI)

\$40,000,000

Registered Direct Offering of Common
Stock and Preferred Stock by **William Blair and
Company**, which acted as sole lead placement agent

December 12, 2012

EG&S acted as counsel to BioDelivery Sciences

Hyperdynamics Corp.

(NYSE:HDY)

\$30,000,000

Registered Direct Offering of Common
Stock and Warrants by **Rodman and Renshaw, LLC**,
which acted as sole placement agent

February 2, 2012

EG&S acted as counsel to the Placement Agent

Arno Therapeutics, Inc.

(ARNLOB)

\$12,000,000

Registered Direct Offering of Convertible
Debentures and Common Stock

November 26, 2012

EG&S acted as counsel to the Investor

Cel-Sci Corporation

(NYSE MKT:CVM)

\$10,500,000

Registered Direct Offering of Common Stock and
Warrants by **Chardan Capital Markets, LLC**, which
acted as sole placement agent

December 7, 2012

EG&S acted as counsel to the Placement Agent

DARA BioSciences, Inc.

(NASDAQ:DARA)

\$10,250,000

Registered Direct Offering of Common Stock and
Warrants by **Ladenburg Thalmann & Co. Inc.**, which
acted as sole placement agent

April 11, 2012

EG&S acted as counsel to the Placement Agent

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Oncosec Medical Incorporated

(OTCBB:ONCS)

\$7,750,000

Registered Direct Offering of Common
Stock and Warrants by **Rodman & Renshaw LLC**,
which acted as lead placement agent

March 28, 2012

EG&S acted as counsel to the Placement Agent

Oncosec Medical Incorporated

(OTCBB:ONCS)

\$7,200,000

Registered Direct Offering of Common
Stock and Warrants by **Dawson James Securities, Inc.**,
which acted as lead placement agent

December 17, 2012

EG&S acted as counsel to the Placement Agent

Arrowhead Research Corp.

(NASDAQ:ARWR)

\$6,240,000

Registered Direct Offering of Common
Stock and Warrants by **Rodman & Renshaw, LLC**
which acted as lead placement agent

August 15, 2012

EG&S acted as counsel to the Placement Agent

Ireland Inc.

(OTCBB:IRLD)

\$5,782,991

Registered Direct Offering of Common Stock and
Warrants by **Craig-Hallum Capital Group LLC**
which acted as lead placement agent

August 15, 2012

EG&S acted as counsel to the Placement Agent

Cel-Sci Corporation

(NYSE AMEX: CVM)

\$5,760,000

Registered Direct Offering of Common Stock and
Warrants by **Chardan Capital Markets, LLC**
which acted as lead placement agent

January 30, 2012

EG&S acted as counsel to the Placement Agent