

Ellenoff Grossman & Schole LLP

2012 Representative PIPE Transactions

Areas of Practice Include:

CORPORATE AND
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/
VENTURE CAPITAL

MERGERS AND
ACQUISITIONS

PRIVATE
INVESTMENT FUNDS

REAL ESTATE
DEVELOPMENT &
FINANCE

COMMERCIAL LEASING

BROKER-DEALER
REGULATION

INTERNATIONAL AND
DOMESTIC TAX

Elephant Talk

(AMEX:ETAK)

\$8,800,000

Private investment in public equity (PIPE)
consisting of Common Stock

March 30, 2012

EG&S acted as counsel to Elephant Talk

MYOS Corporation

(OTCBB:MYOS)

\$5,600,000

Private investment in public equity (PIPE)
consisting of Common Stock

July 6, 2012

EG&S acted as counsel to MYOS Corporation

T3 Motion, Inc.

(NYSE AMEX:TTTM)

\$4,353,250

Private investment in public equity (PIPE)
consisting of Common Stock

November 27, 2012

EG&S acted as counsel to the Placement Agent

Proteonomix, Inc.

(OTC US:PROT)

\$3,804,991

Private investment in public equity (PIPE)
consisting of Common Stock and Warrants

March 9, 2012

EG&S acted as counsel to the Placement Agent

GeoVax, Inc.

(OTCBB:GOVX)

\$2,200,000

Private investment in public equity (PIPE)
consisting of Common Stock and Warrants

March 21, 2012

EG&S acted as counsel to the Placement Agent

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Generex Biotechnology Corp

(OTCBB:GNBT)

\$2,000,000

Private investment in public equity (PIPE)
consisting of Common Stock and Warrants

February 3, 2012

EG&S acted as counsel to Generex

rVue Holdings, Inc.

(PINK:RVUE)

\$1,200,000

Private investment in public equity (PIPE)
consisting of Common Stock

September 10, 2012

EG&S acted as counsel to rVue Holdings

Morria Biopharmaceuticals, PLC

\$1,100,000

Private investment in public equity (PIPE)
consisting of Common Stock

April 4, 2012

EG&S acted as counsel to the Investor

Eco Building Products, Inc.

(OTN:ECOB)

\$1,080,000

Private investment in public equity (PIPE)
consisting of Senior Secured Convertible Debentures

August 13, 2012

EG&S acted as counsel to the Investor

Advaxis, Inc.

(OTCBB:ADXS)

\$1,047,500

Private investment in public equity (PIPE)
consisting of Common Stock and Warrants

February 7, 2012

EG&S acted as counsel to the Placement Agent

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ESP Resources, Inc.

(OTCBB:ESPI)

\$1,000,000

Private investment in public equity (PIPE)
consisting of Senior Secured Convertible Debentures

November 14, 2012

EG&S acted as counsel to ESP Resources

NutraCea

(OTCQB:NTRZ)

\$870,000

Private investment in public equity (PIPE)
consisting of Senior Secured Convertible Debentures

January 18, 2012

EG&S acted as counsel to NutraCea

Stevia Corporation

(OTCBB:STEV)

\$500,000

Private investment in public equity (PIPE)
consisting of Common Stock and Warrants

August 6, 2012

EG&S acted as counsel to the Investor

NutraCea

(OTCQB:NTRZ)

\$290,000

Private investment in public equity (PIPE)
consisting of Senior Secured Convertible Debentures

July 31, 2012

EG&S acted as counsel to the Investor