

# Ellenoff Grossman & Schole LLP

## *2012 Representative Distressed Real Estate Transaction*

Areas of Practice Include:

CORPORATE AND  
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/  
VENTURE CAPITAL

MERGERS AND  
ACQUISITIONS

PRIVATE  
INVESTMENT FUNDS

REAL ESTATE  
DEVELOPMENT &  
FINANCE

COMMERCIAL LEASING

BROKER-DEALER  
REGULATION

INTERNATIONAL AND  
DOMESTIC TAX

### Undisclosed Principal

**\$26,000,000**

has completed a deed in lieu of foreclosure  
transaction involving 40 commercial  
properties located in 15 states

December 2012

EG&S acted as counsel to the Lender

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