

Ellenoff Grossman & Schole LLP

2012 Representative Public Offering Transactions

Areas of Practice Include:

CORPORATE AND
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/
VENTURE CAPITAL

MERGERS AND
ACQUISITIONS

PRIVATE
INVESTMENT FUNDS

REAL ESTATE
DEVELOPMENT &
FINANCE

COMMERCIAL LEASING

BROKER-DEALER
REGULATION

INTERNATIONAL AND
DOMESTIC TAX

Rexahn Pharmaceuticals, Inc.

(NYSE MKT: RNN)

\$7,260,000

**Maxim Group LLC
and Burrill LLC**

acted as joint book-running managers in
an underwritten initial public offering

December 4, 2012

EG&S acted as counsel to the Underwriter

NeoStem, Inc.

(NYSE AMEX:NBS)

\$6,000,000

Maxim Group LLC

acted as sole book-running manager in
an underwritten initial public offering

March 30, 2012

EG&S acted as counsel to the Underwriter

S & W Seed Company

(NASDAQ:SANW)

\$5,500,000

Rodman & Renshaw LLC

acted as sole book-running manager in
an underwritten public offering

May 23, 2012

EG&S acted as counsel to the Underwriter

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