

# Ellenoff Grossman & Schole LLP

## 2012 Representative SPAC IPO Transactions

Areas of Practice Include:

CORPORATE AND  
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/  
VENTURE CAPITAL

MERGERS AND  
ACQUISITIONS

PRIVATE  
INVESTMENT FUND

REAL ESTATE  
DEVELOPMENT &  
FINANCE

COMMERCIAL LEASING

BROKER-DEALER  
REGULATION

INTERNATIONAL AND  
DOMESTIC TAX

### Chart Acquisition Corp.

(Nasdaq:CACGU)

**\$75,000,000**

#### Deutsche Bank Securities Inc. and Cowen and Company, LLC

acted as the lead managers of  
the initial public offering

December 21, 2012

EG&S acted as counsel to Chart Acquisition

### BGS Acquisition Corp.

(Nasdaq:BGSCU)

**\$40,000,000**

#### The PrinceRidge Group LLC

acted as sole book-running manager and  
representative of the underwriters of  
the initial public offering

March 26, 2012

EG&S acted as counsel to BGS Acquisition

### Infinity Cross Border Acquisition Corp.

(Nasdaq:INXBU)

**\$46,000,000**

#### EarlyBird Capital, Inc.

acted as the representative of the  
underwriters of the initial public offering

July 26, 2012

EG&S acted as counsel to Infinity

### Collabrium Japan Acquisition Corp.

(Nasdaq:JACQU)

**\$40,000,000**

#### The PrinceRidge Group LLC

acted as the sole underwriter of  
the initial public offering

October 24, 2012

EG&S acted as counsel to The PrinceRidge Group