

Ellenoff Grossman & Schole LLP

2012 Representative SPAC IPO Transactions

Areas of Practice Include:
CORPORATE AND SECURITIES
PUBLIC OFFERING
PRIVATE EQUITY / VENTURE CAPITAL
MERGERS AND ACQUISITIONS
PRIVATE INVESTMENT FUND
REAL ESTATE DEVELOPMENT & FINANCE
COMMERCIAL LEASING
BROKER-DEALER REGULATION
INTERNATIONAL AND DOMESTIC TAX

Chart Acquisition Corp.

(Nasdaq:CACGU)

\$75,000,000

Deutsche Bank Securities Inc. and Cowen and Company, LLC

acted as the lead managers of the initial public offering

December 21, 2012

EG&S acted as counsel to Chart Acquisition

BGS Acquisition Corp.

(Nasdaq:BGSCU)

\$40,000,000

The PrinceRidge Group LLC

acted as sole book-running manager and representative of the underwriters of the initial public offering

March 26, 2012

EG&S acted as counsel to BGS Acquisition

Infinity Cross Border Acquisition Corp.

(Nasdaq:INXBU)

\$46,000,000

EarlyBird Capital, Inc.

acted as the representative of the underwriters of the initial public offering

July 26, 2012

EG&S acted as counsel to Infinity

Collabrium Japan Acquisition Corp.

(Nasdaq:JACQU)

\$40,000,000

The PrinceRidge Group LLC

acted as the sole underwriter of the initial public offering

October 24, 2012

EG&S acted as counsel to The PrinceRidge Group