

# Ellenoff Grossman & Schole LLP

## *2012 Representative SPACquisition Transactions*

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### **RLJ Acquisition, Inc.**

(NASDAQ:BGSCU)

closed its business combination with Image Entertainment, Inc. and Acorn Media Group, Inc., two media content distribution companies, to form RLJ Entertainment, Inc. one of the largest independent global distributors of digital and video content

October 3, 2012

EG&S acted as counsel to Image's Special Committee

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